

# The CQUIN Learning Network

## Annual Meeting

### DSD Research Priorities

Charles Holmes, MD, MPH

Georgetown University Center for Global Health and Quality

February 13-15  
Maputo, Mozambique



**HIV LEARNING NETWORK**  
The CQUIN Project for Differentiated Service Delivery

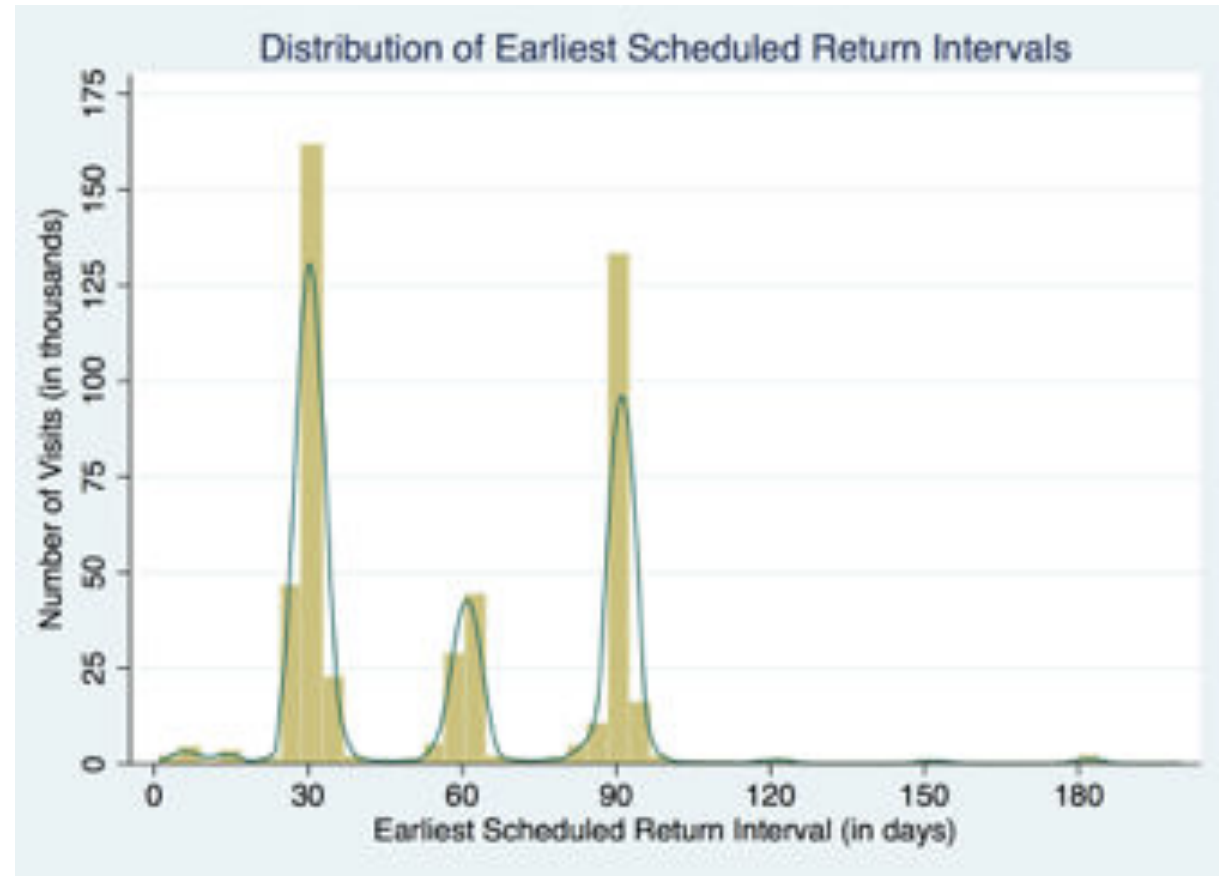


# What are some priorities for differentiated service delivery implementation research?

1. Visit spacing
2. Ensuring an accurate understanding of underlying program outcomes for assessment DSD effectiveness
3. Effective model selection/deployment
4. Patient experience to drive demand for differentiated/better care
5. Special patient populations
6. The science of differentiated care scale-up

## 2. Visit spacing

- The standard of care in most settings: frequent visits to clinic/pharmacy
  - Is the standard of care making people non-adherent to visits?
- Spacing of visits is arguably the simplest form of differentiated care
- Yet, it is under-implemented in most settings..

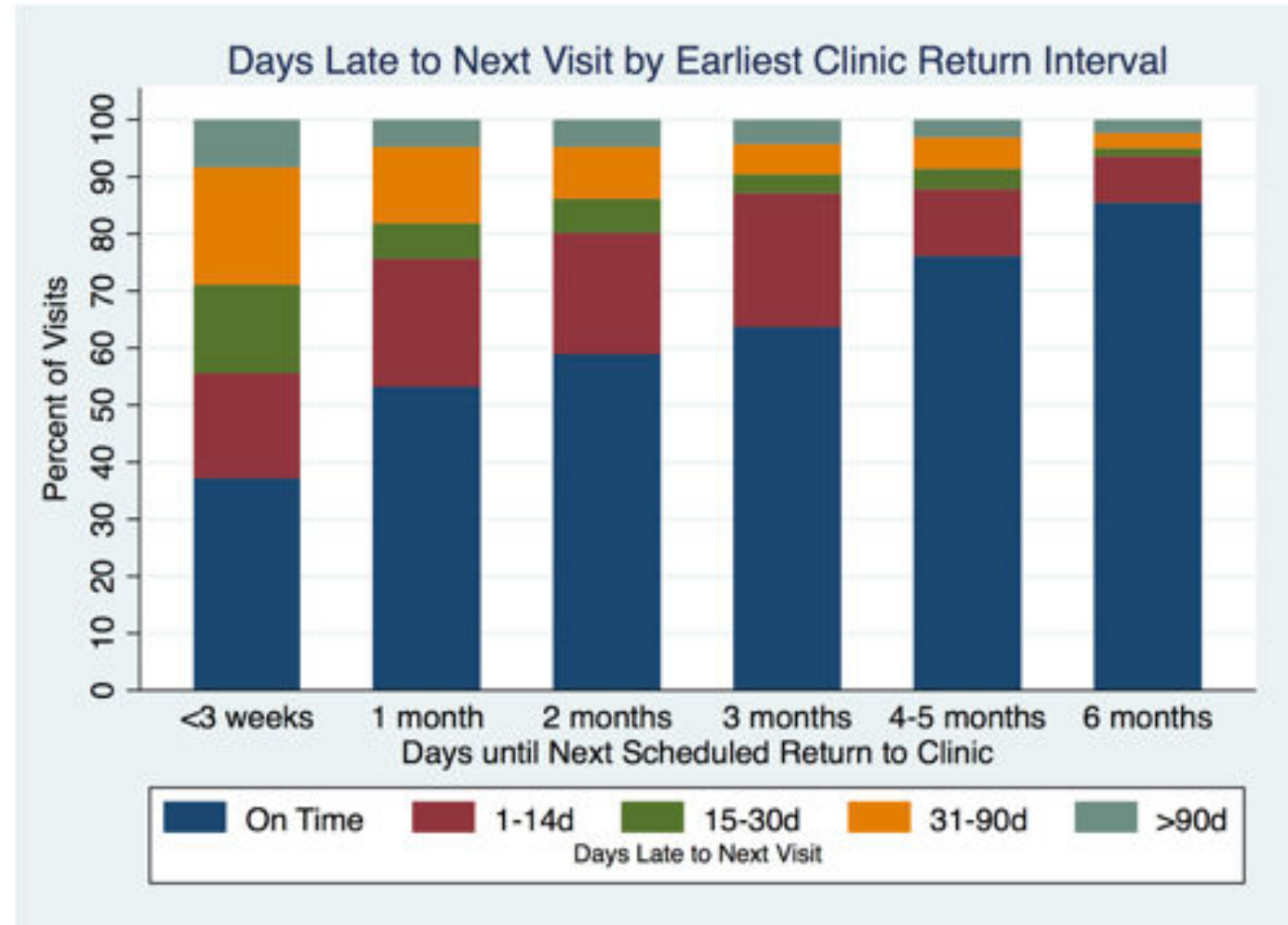


# Cohort study of visit spacing in Zambia

Stable HIV-infected patients on ART (On ART >180 days, CD4 >200 cells/ $\mu$ L for 6 months, No TB diagnosis in past 6 months)

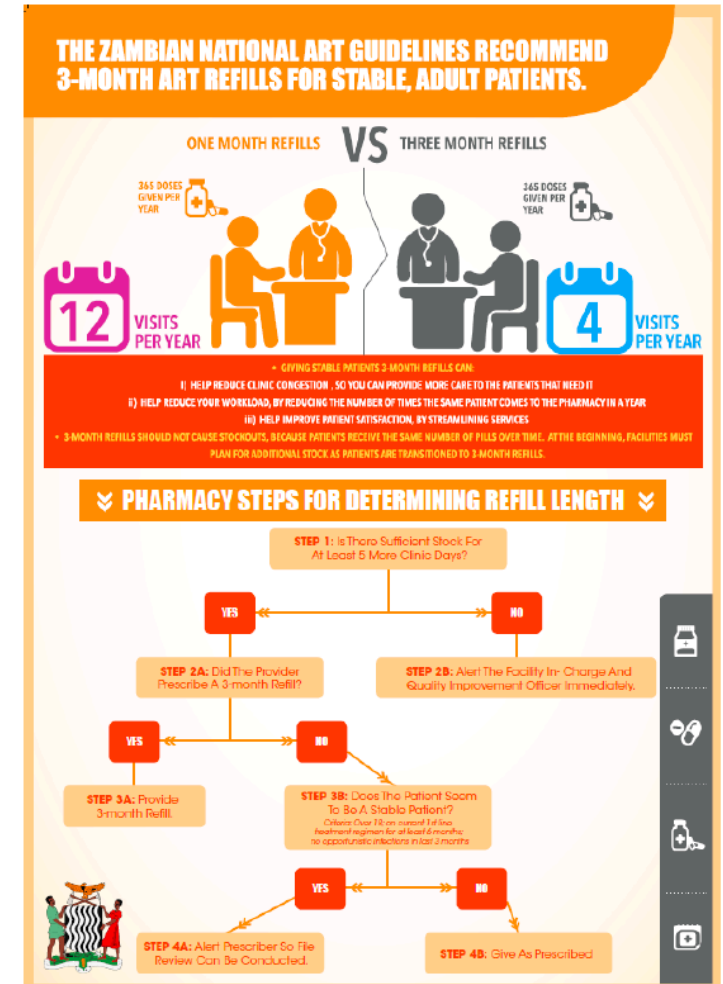
Patients whose earliest scheduled return to clinic was at 6 months were less likely to:

- miss their next visit (aOR 0.23)
- have a gap in medication (aOR 0.50)
- become LTFU by their next visit (aOR 0.48) compared to those scheduled to return at 1 month.

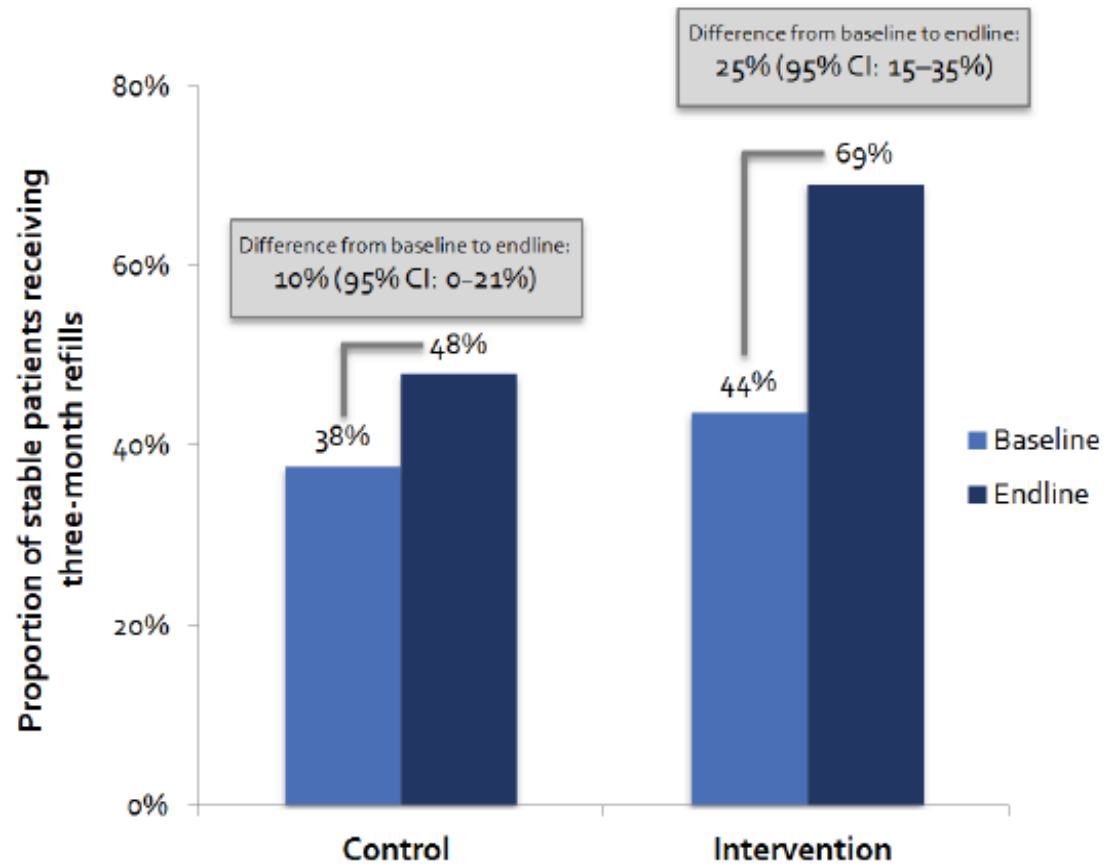


# Cluster RCT of Visit Spacing- Zambia MOH/ CHAI

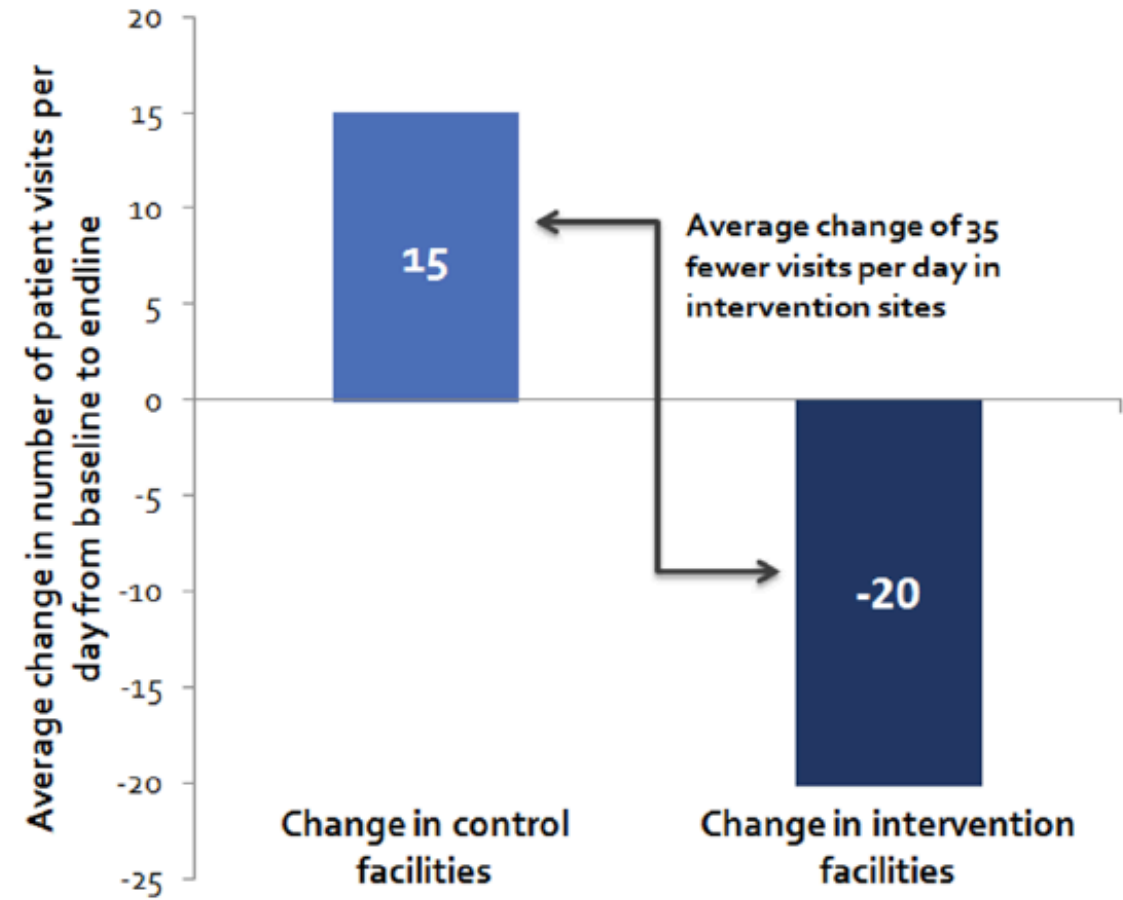
- 16 facilities- control vs intervention
- Intervention: Pharmacist job aide, QI officer, checklists, troubleshooting, forecasting tool (control too)
- Primary outcome: mean change in the proportion of patients receiving three-month refills between baseline and end-line for each facility
- 3-month follow-up



## Proportion of patients receiving 3-month refills



## Average change in visits per day/site

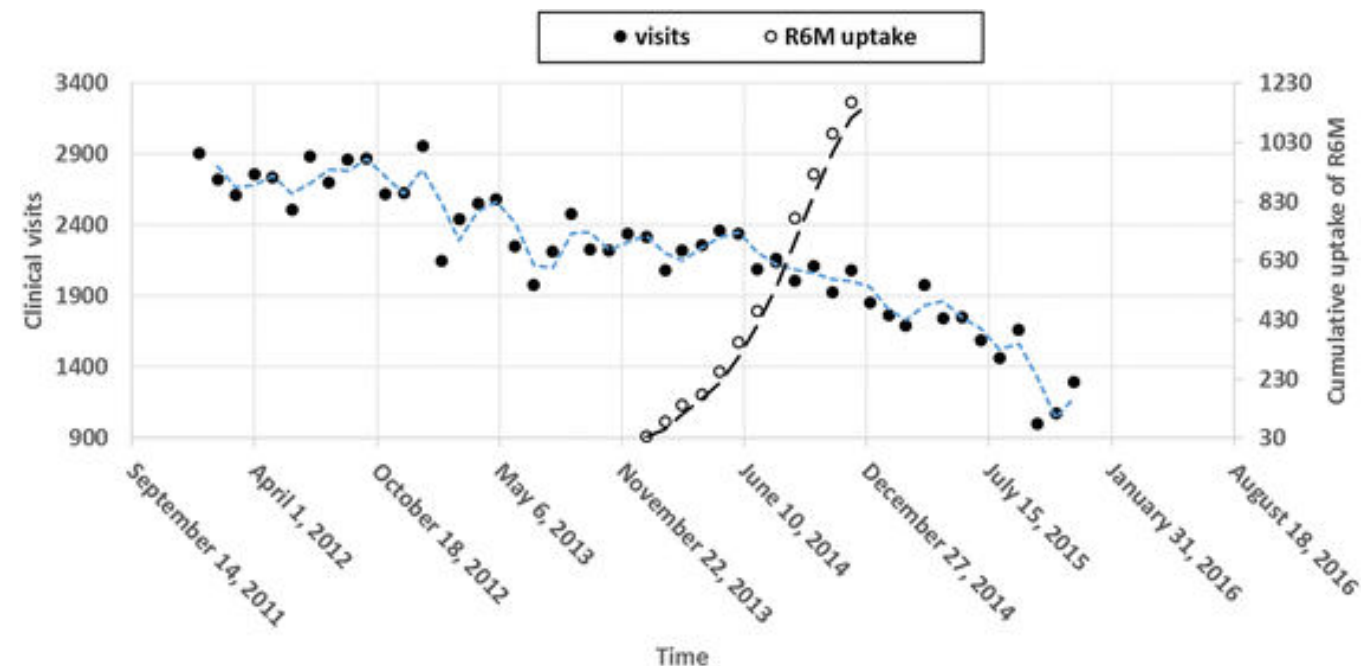




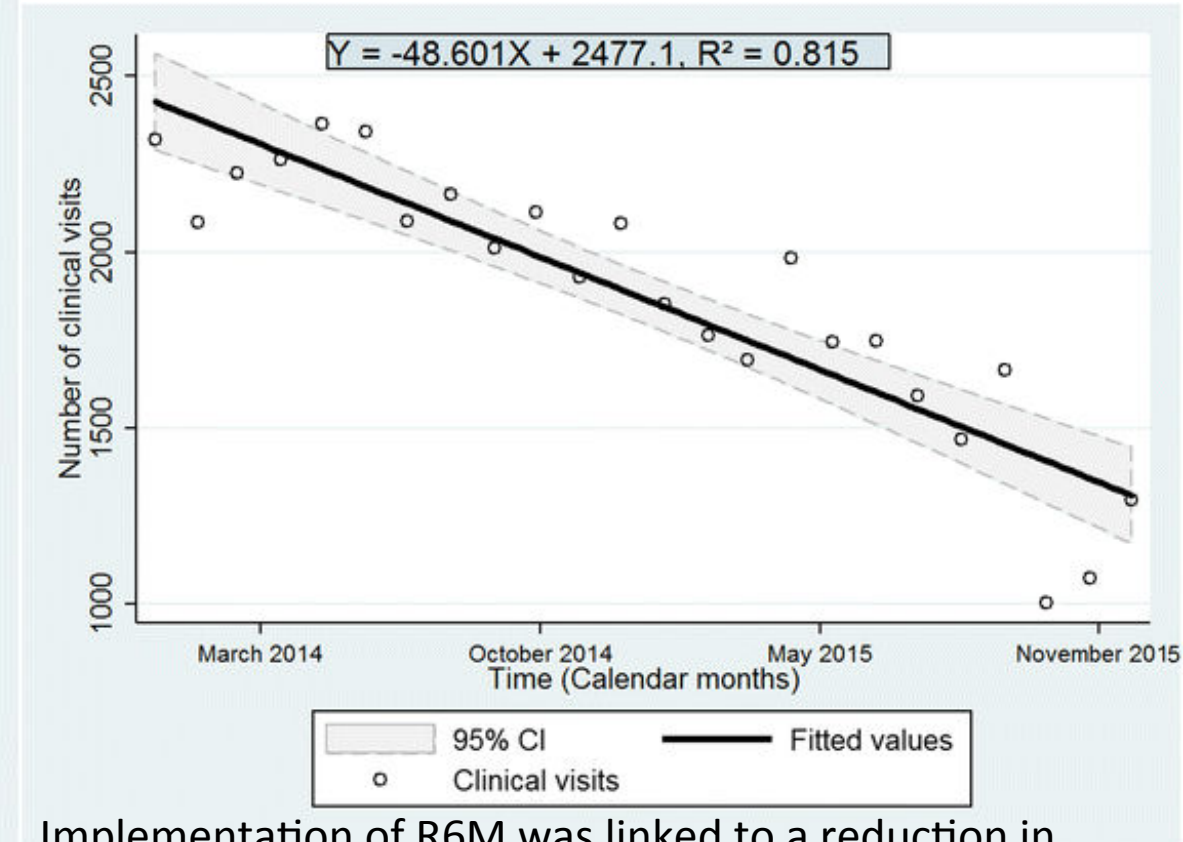
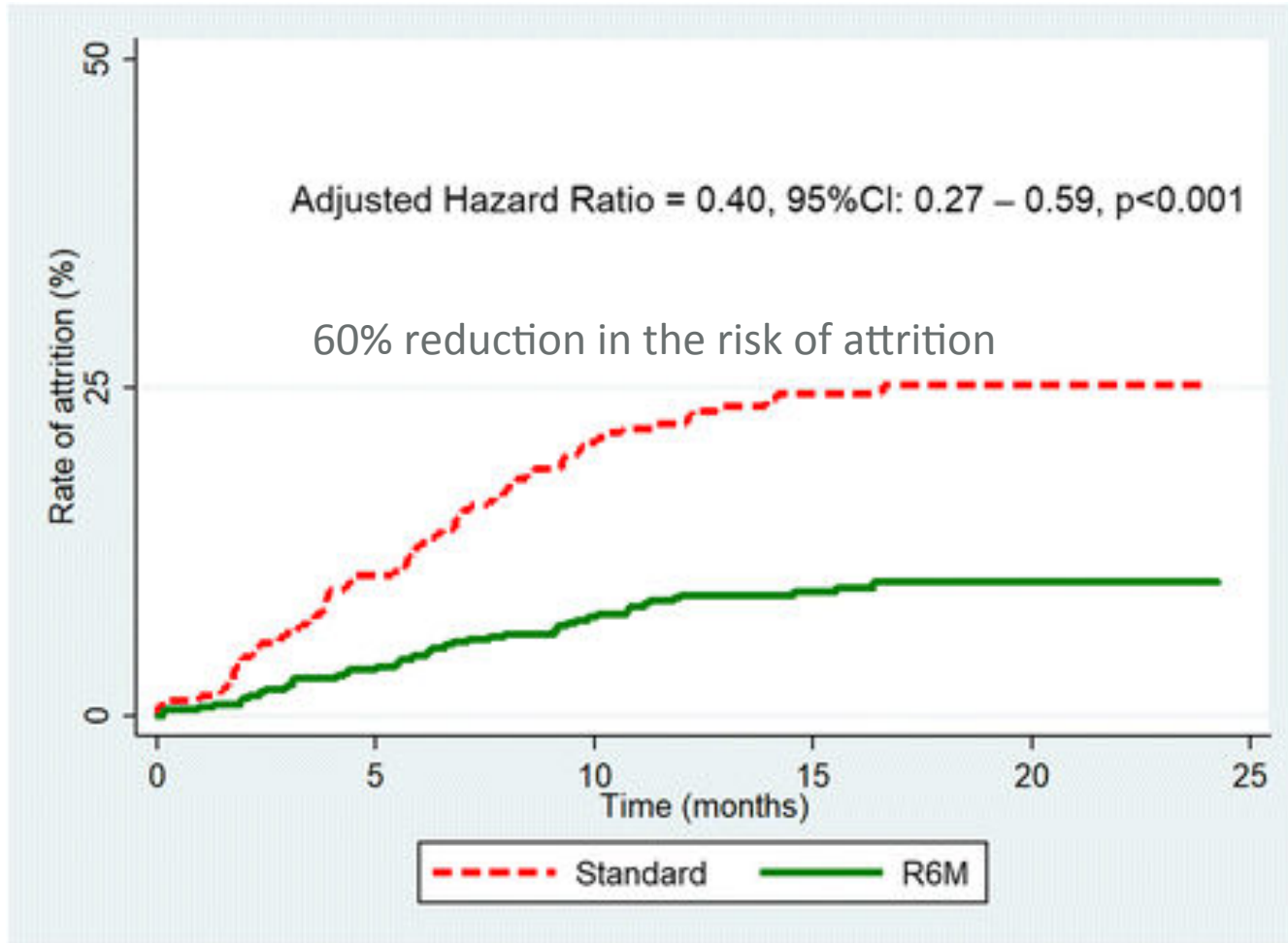
# Six-monthly appointment spacing for clinical visits as a model for retention in HIV Care in Conakry-Guinea: a cohort study

Cavin Epie Bekolo<sup>1\*</sup> , Abdourahimi Diallo<sup>1</sup>, Mit Philips<sup>2</sup>, Joseph-Desire Yuma<sup>1</sup>, Letizia Di Stefano<sup>1</sup>, Stéphanie Drèze<sup>1</sup>, Jerome Mouton<sup>1</sup>, Youssouf Koita<sup>3</sup> and Oussen W. Tiomtore<sup>4</sup>

- In the setting of Ebola outbreak in 2015 in Guinea
- 1,957 adults aged 15 + stable on treatment
  - 1,166 opted into in R6M- six-monthly clinical visits with 3-month refills (~MSF Chiradzulu model)
  - 791 in standard of care



# Attrition and health systems caseload



Implementation of R6M was linked to a reduction in caseload by about half over a 24-month period at a rate of 50 clinical visits per month on average



## 2. Visit spacing summary

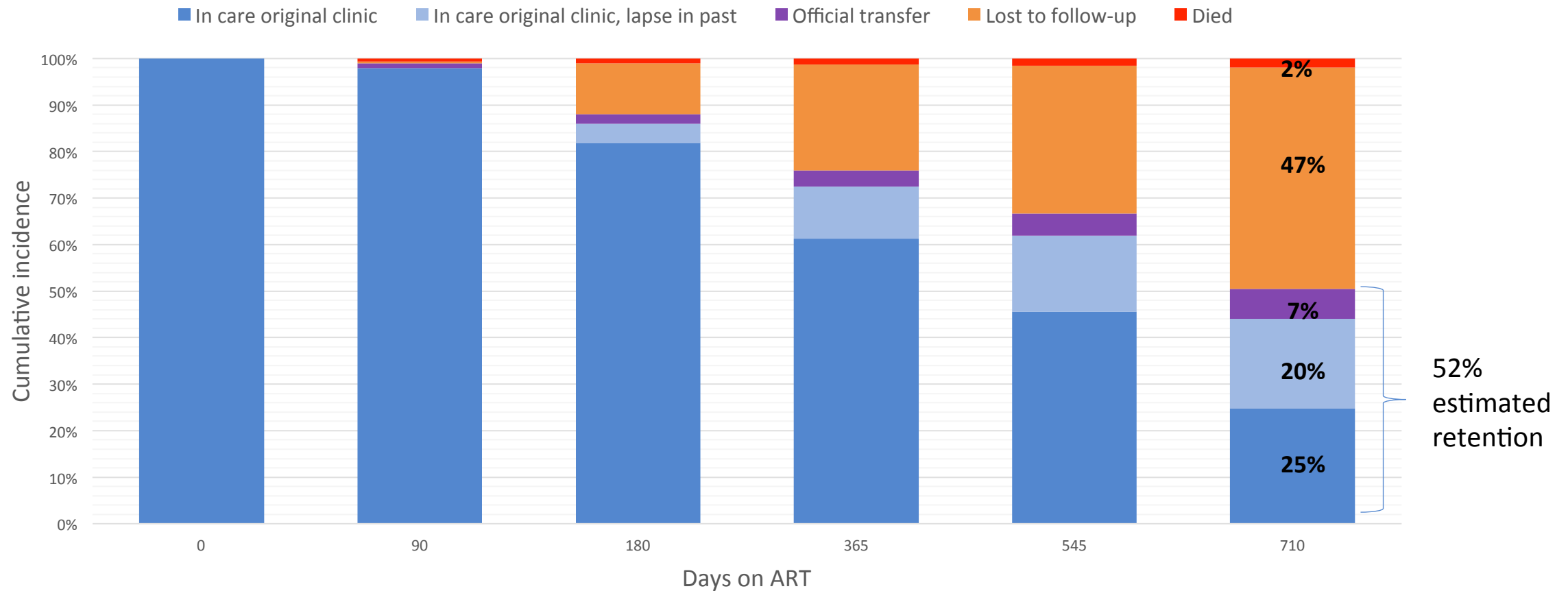
- These studies suggest the feasibility and likely effectiveness of 3-6 month appointments/refills
  - Further supported indirectly through CAGs, which facilitate individuals being seen clinically only every 6 months
- Also suggest that visit-spacing may require additional strategies in order to promote its uptake and maintenance among providers
- Where do we go from here?

## 2. Visit spacing research agenda

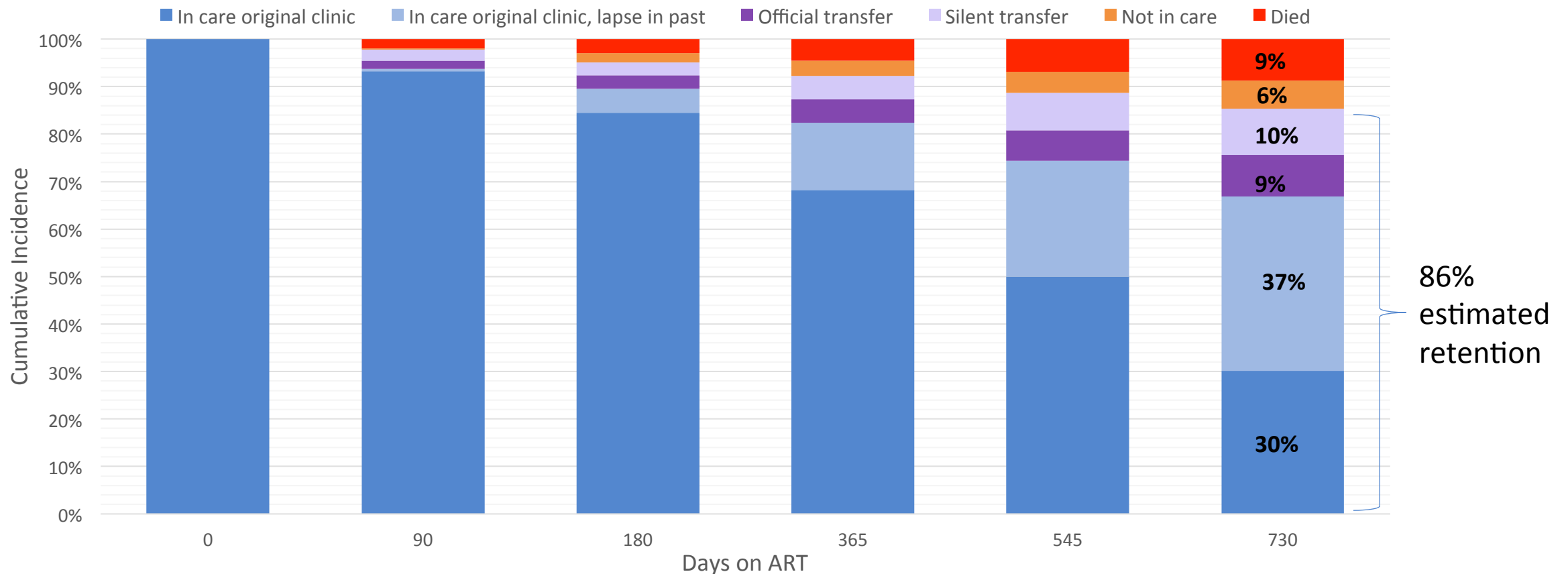
- What are the most effective quality-improvement approaches to drive and sustain the shift to 3-6 month visits/refills?
  - Strategy studies nested in broader scale-up? What elements are most important and linked to the best outcomes?
- How can lab performance (e.g., VL) be streamlined/aligned with visits in a way that does not defeat gains made through visit spacing?
- Any qualitative evidence of disconnection to health facility/adherence support?
  - How can technology be employed to address this? 2-way SMS?

2. Ensuring an accurate  
understanding of outcomes

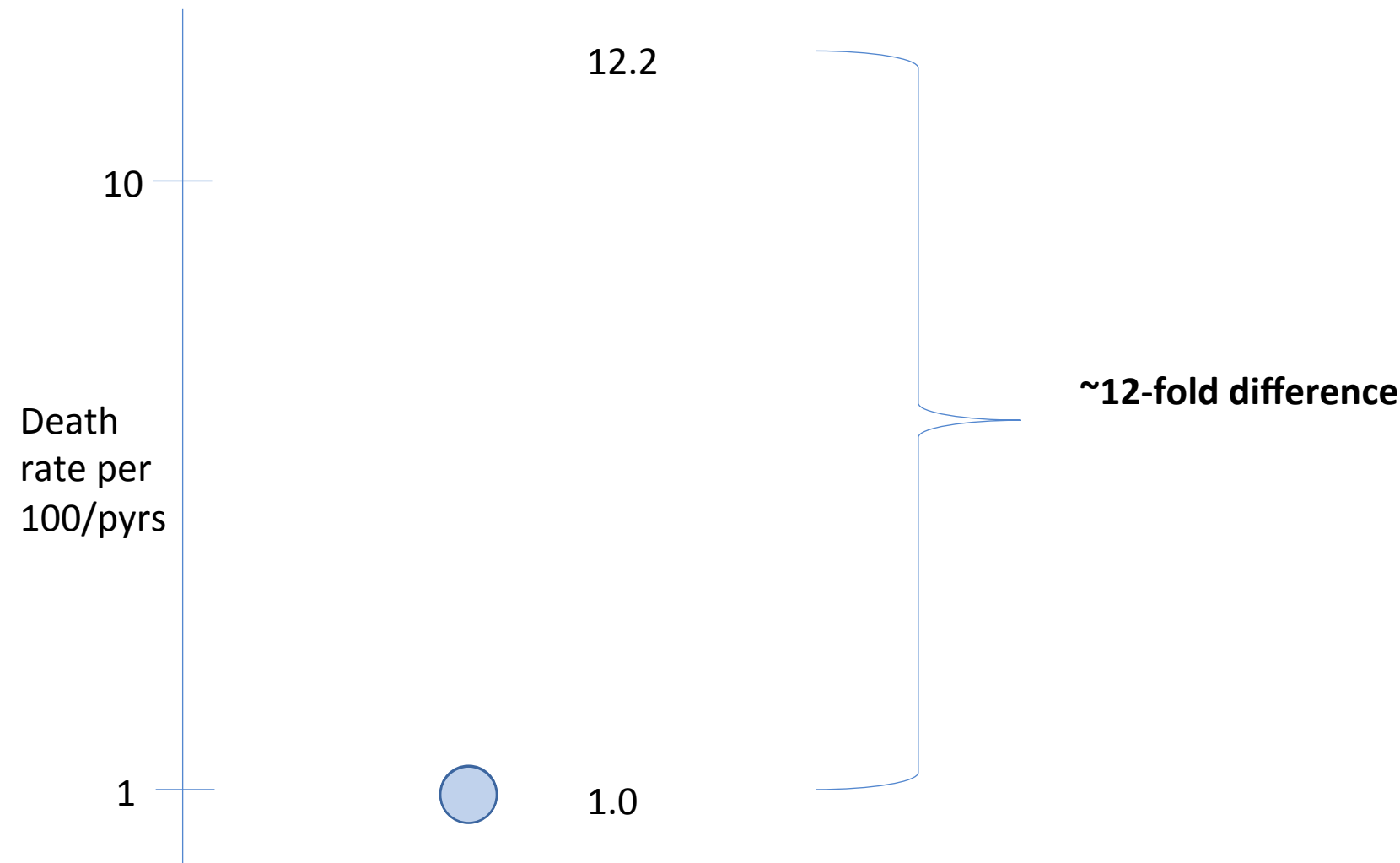
# Cascade of care among ART initiators without sampling based approach (naïve estimates)



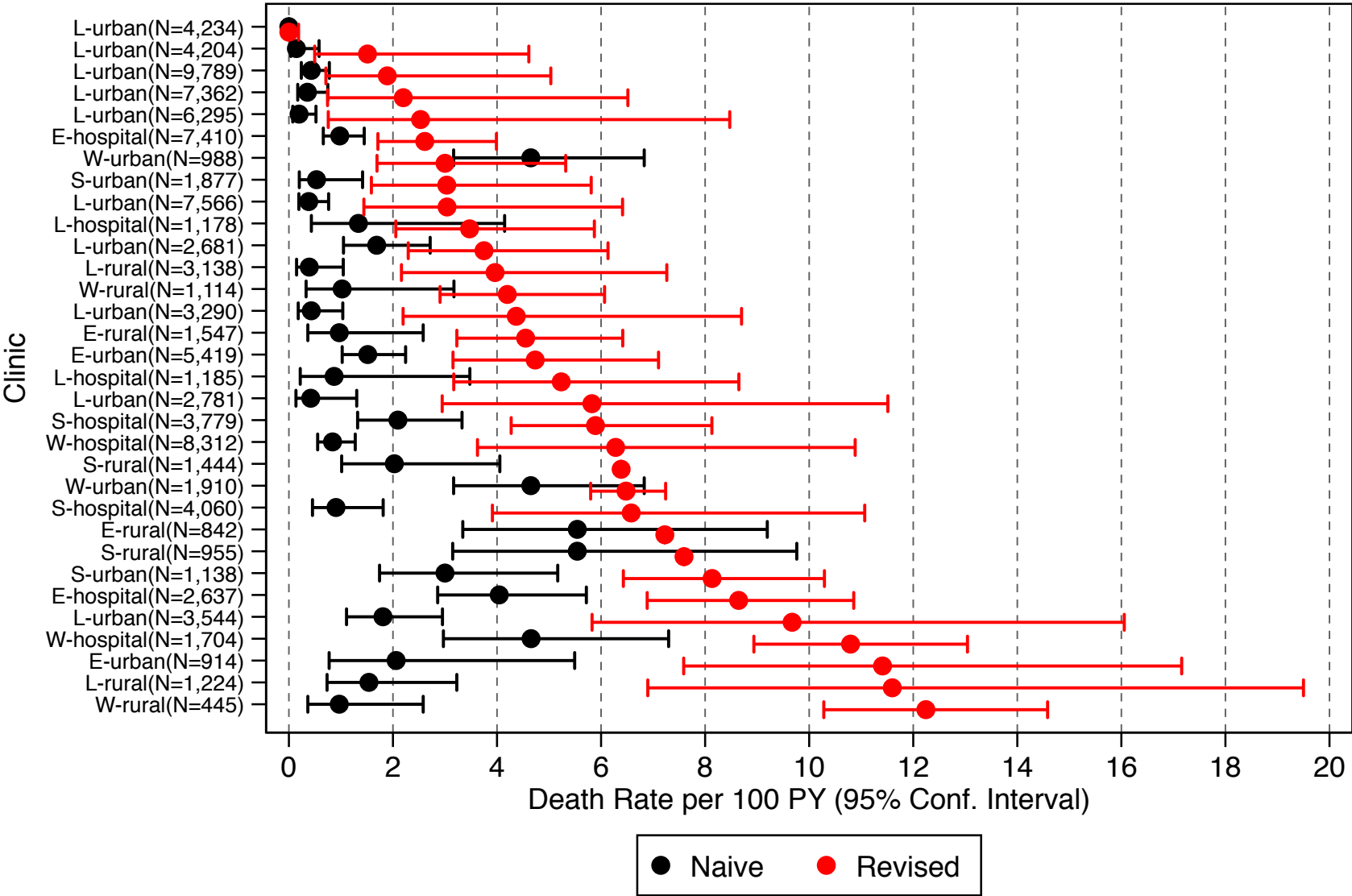
# Cascade of care among ART initiators using data from sampling (revised estimates)



# Death rate among people starting HIV treatment

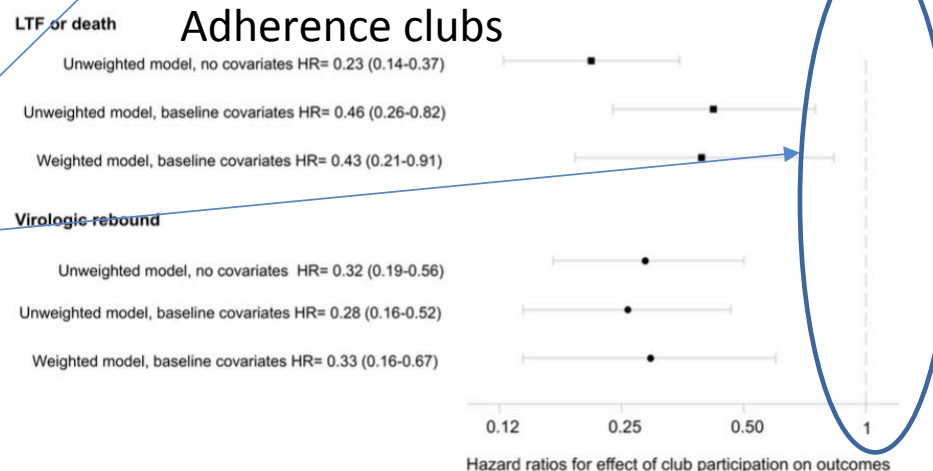
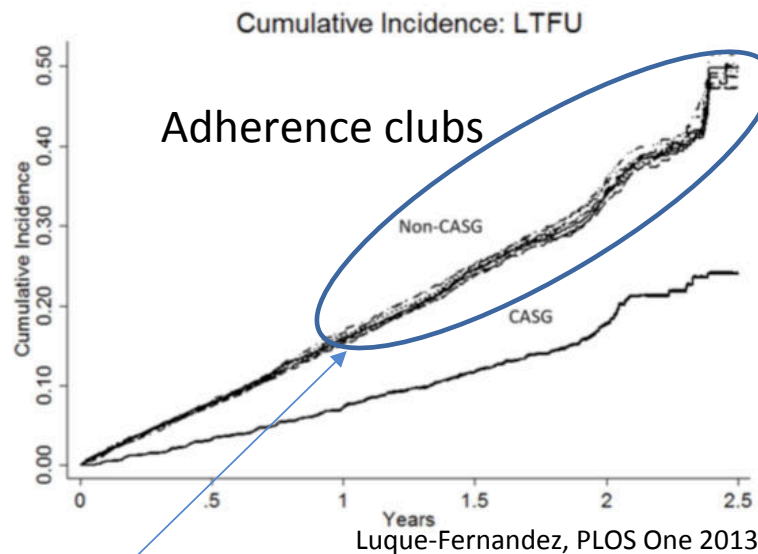


# Naïve and revised mortality estimates, by clinic, for individuals initiating ART



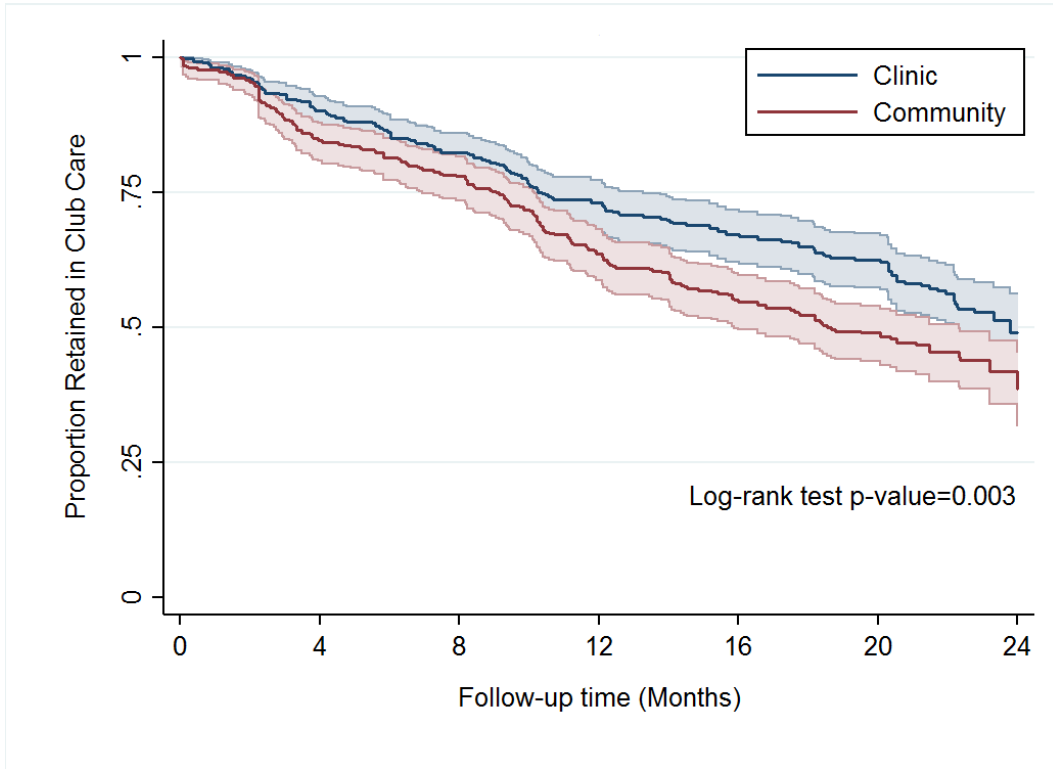
### 3. Effective selection/deployment of differentiated care models

- We have multiple models that have proven effective in add'n to visit spacing
- CAGS: 91.8% retention at 4 years in Mozambique (Decroo, 2014)
- ART adherence clubs: 94% retention at 1 year
- What about those that don't opt-in for whatever reason?





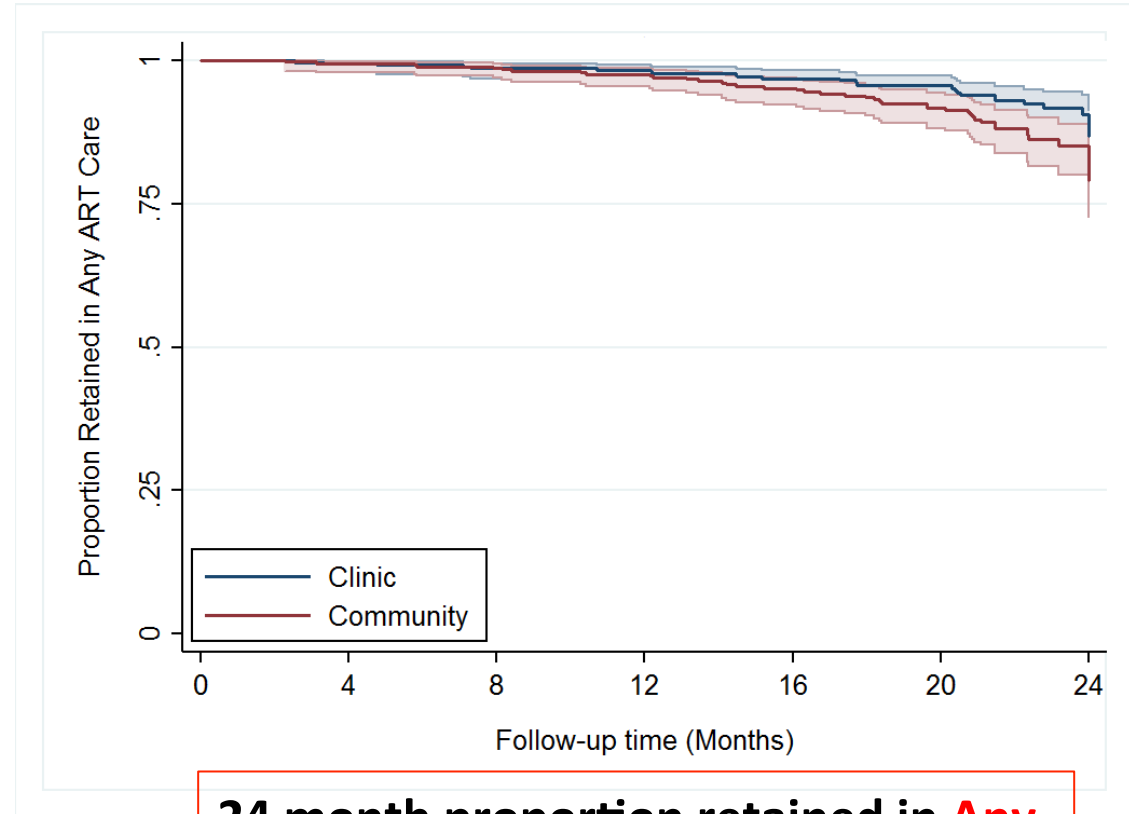
# RCT of ART clubs (clinic vs community-based) in South Africa: Retention in Club-based Care



**24 month proportion retained in club care and virally suppressed:**

**Clinic:** 57% (95% CI: 52-62%)

**Community:** 48% (95% CI: 43-53%)



**24 month proportion retained in Any ART care and virally suppressed:**

**Clinic:** 93% (95% CI: 90-95%)

**Community:** 88% (95% CI: 84-91%)

### 3. Effective selection/deployment of differentiated care models

- How well are we adapting/differentiating care based on evidence of the most influential barriers?
- What if we explicitly took into account patient barriers when deciding what models would be most effective at the individual or site level?



PLoS Med. 2016 Nov; 13(11): e1002183.  
Published online 2016 Nov 29. doi: [10.1371/journal.pmed.1002183](https://doi.org/10.1371/journal.pmed.1002183)

PMCID: PMC5127502

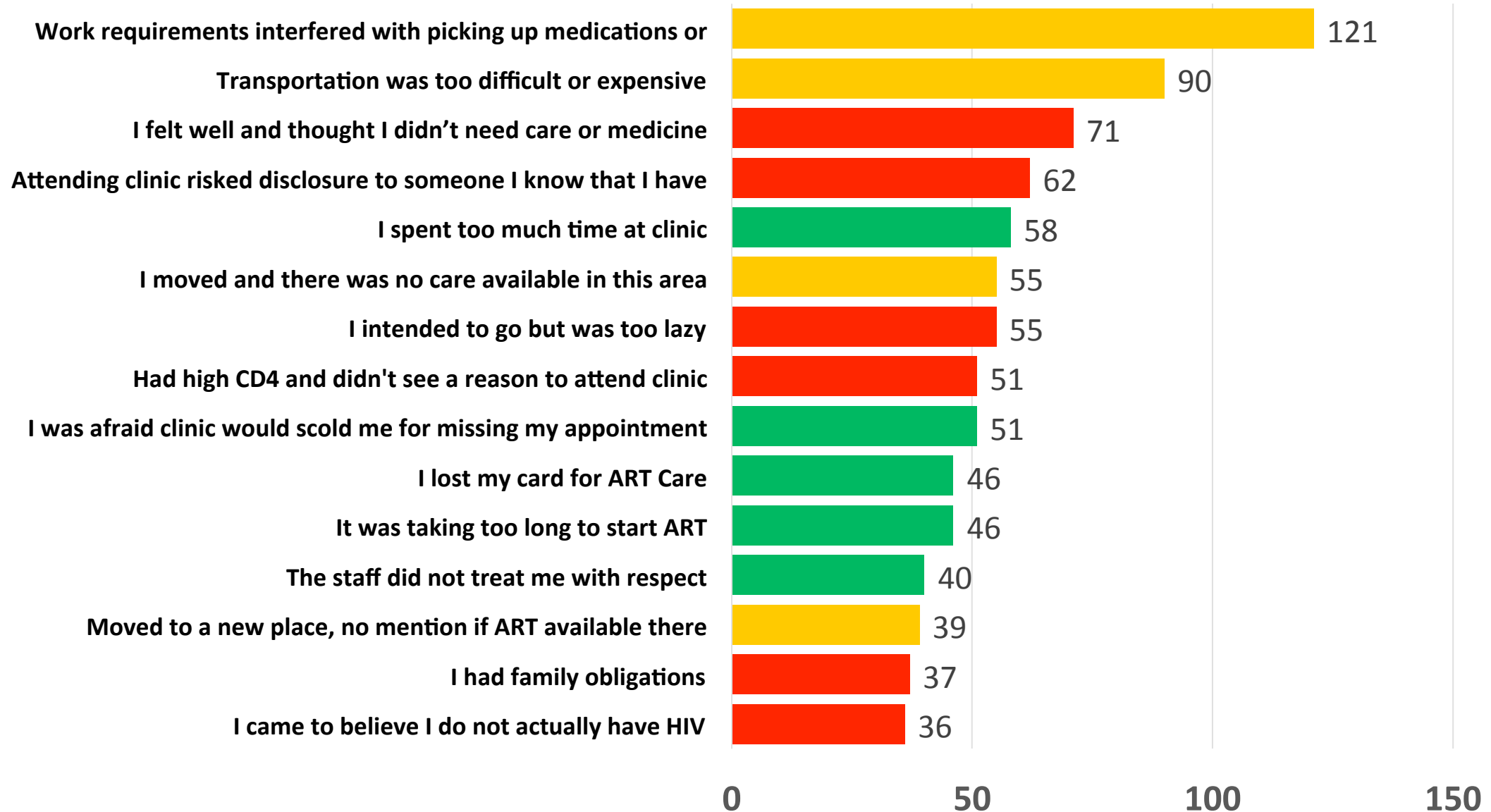
#### **Patient-Reported Barriers to Adherence to Antiretroviral Therapy: A Systematic Review and Meta-Analysis**

Zara Shubber,<sup>1</sup> Edward J. Mills,<sup>2</sup> Jean B. Nachega,<sup>3,4,5</sup> Rachel Vreeman,<sup>6,7</sup> Marcelo Freitas,<sup>8</sup> Peter Bock,<sup>9</sup>  
Sabin Nsanzimana,<sup>10,11</sup> Martina Penazzato,<sup>12</sup> Tsitsi Appolo,<sup>13</sup> Meg Doherty,<sup>12</sup> and Nathan Ford<sup>12,14,\*</sup>

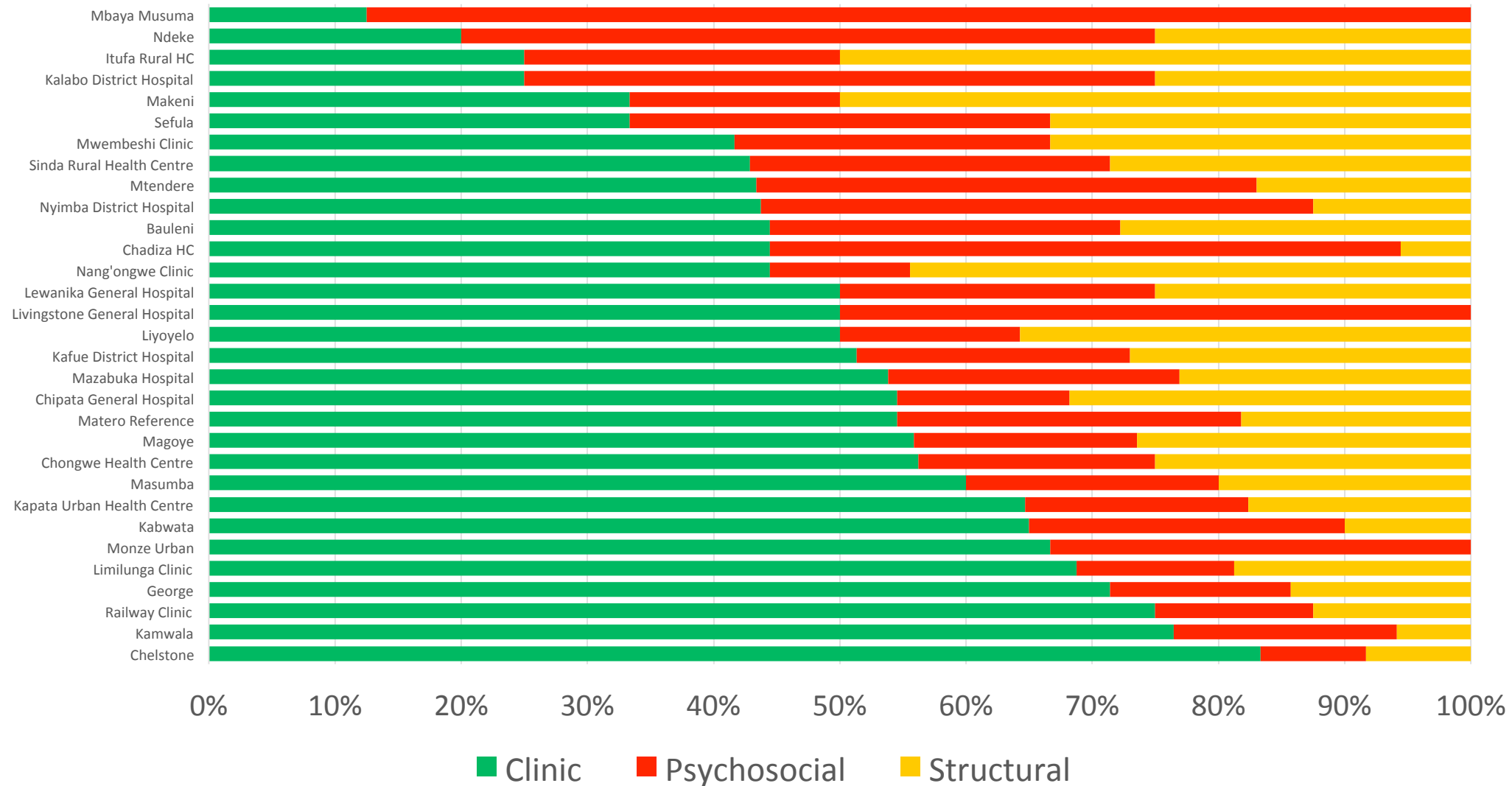
#### **Barriers to Care and 1-Year Mortality Among Newly Diagnosed HIV-Infected People in Durban, South Africa**

Ingrid V. Bassett, MD, MPH,\*†§|| Sharon M. Coleman, MS, MPH,¶ Janet Giddy, MBChB, MFamMed,#  
Laura M. Bogart, PhD,§||\*\*†† Christine E. Chaisson, MPH,¶ Douglas Ross, MBChB, MBA,††  
Moses J. E. Flash, BA,† Tessa Govender, MSc,# Rochelle P. Walensky, MD, MPH,\*†§\$||\$\$  
Kenneth A. Freedberg, MD, MSc,\*†§\$|||||¶¶ and Elena Losina, PhD†§\$|||||###\*\*\*



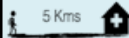
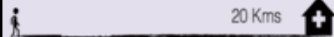




# Most common patient-reported reasons for stopping



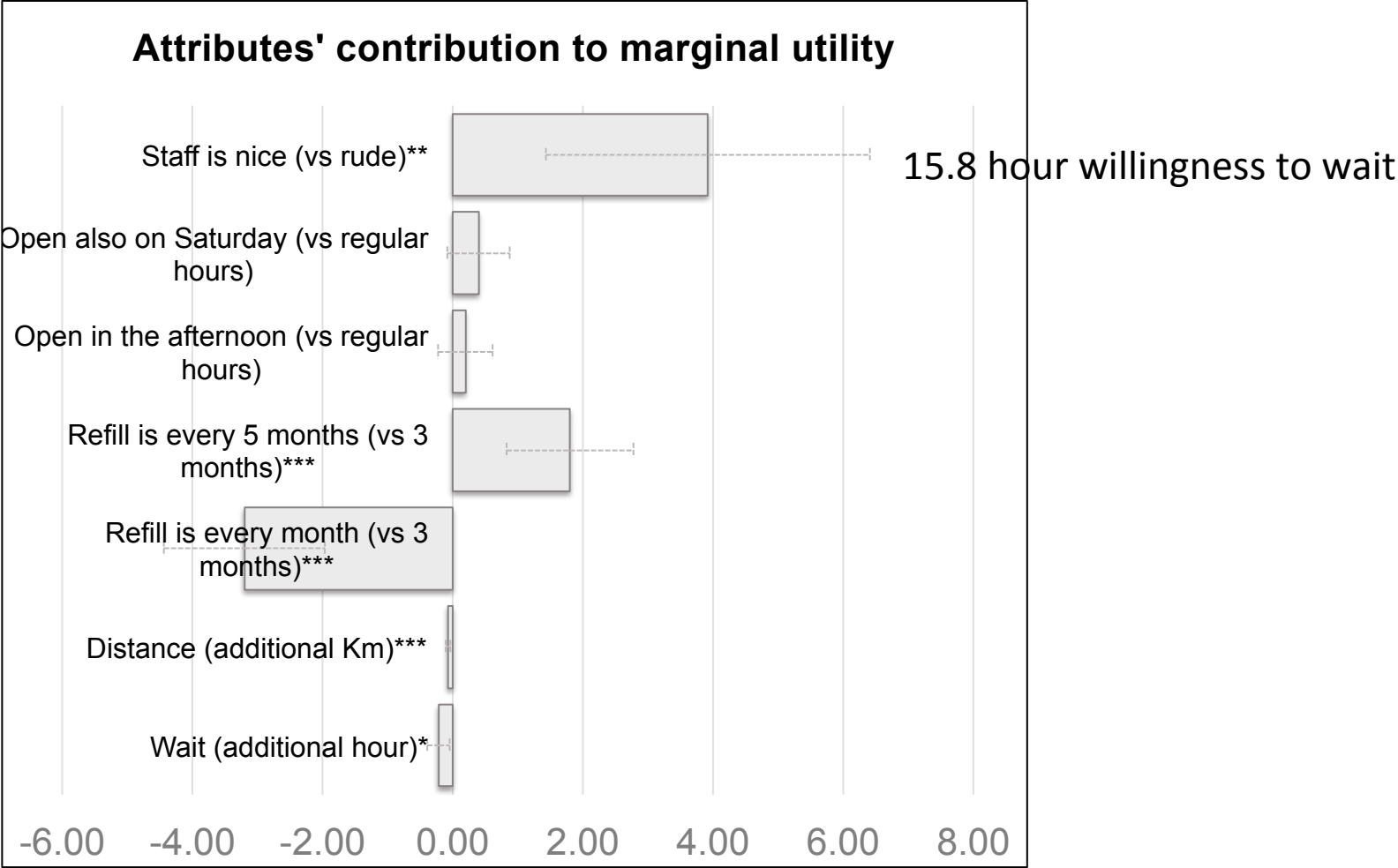
# Change required to return to clinic



# Discrete Choice Experiments: “Do you prefer going to Clinic A, Clinic B, or would you rather not go to either one, given the circumstances?”

	Clinic A	Clinic B
Total time you spend at the facility at each visit	1 hour 	3 hours 
Distance to the facility	< 5 Kms 	20 Kms 
Months of supply of ARV you are given at each visit	1 month 	3 months 
Time at which you could go for your visit and find the facility open and seeing patients	Regular hours Mornings, Mon-Fri Afternoons also Saturday also	Saturday open Mornings, Mon-Fri Afternoons also <i>Saturday open</i>
Attitude of staff at the facility	Rude 	Nice 

# Choice Experiment Results



### 3. Research agenda for effective model selection/ deployment for optimal care differentiation

- Can choice of models at the site or individual level be guided by expressed and/or observed patient needs and health systems capacity?
- Do individuals reporting solely structural or clinic-based barriers to care do best when guided to visit-spacing, whereas those reporting psychosocial barriers may do best in a model incorporating peer-community support?
- How many and what combination of models are needed to efficiently and effectively meet the needs of a community?
- Consideration should also be given to how to monitor and screen for model appropriateness as care proceeds..
- Stepwise increases in intensity over time depending on outcomes?
  - e.g., Visit-spacing → CAGs → more intensive models?

## 4. The patient experience: a key driver of demand generation for differentiated care?

- If we believe that patients should be at the center of care, how well are we listening to their voices?
- How can data on the patient experience and outcomes of care be systematically incorporated into the healthcare delivery system to drive greater:
  - Flexibility
  - Accountability
  - Responsiveness to patient needs
  - Uptake of differentiated models of care

What a dreadful way to spend my day. I wish they would just give me a longer refill of my medicine. I am healthy!





# Research agenda on the patient experience

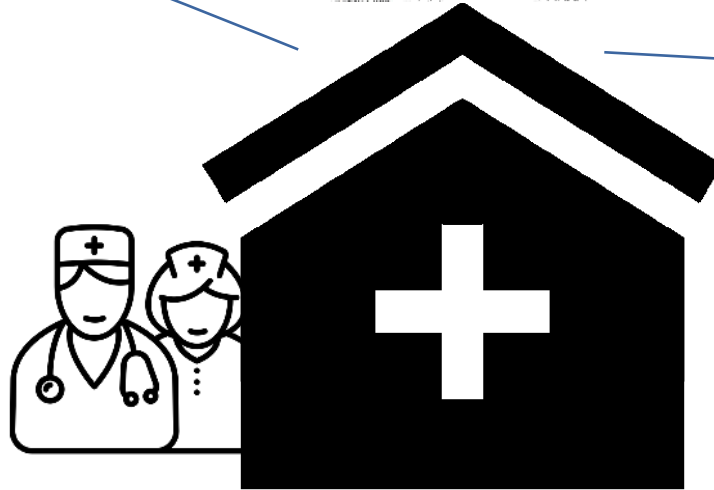
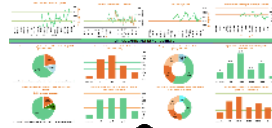
- First need to systematically measure the patient experience
  - Patient reported experience measures (PREMs), Patient reported outcomes (PROs)
  - Then, use it!



# Enriching data streams to enhance care: reaching beyond the clinic- funded by BMGF

## SMS/Exit interviews

- Were medicines available?
- Were labs available?
- Were the staff kind to you?
- Were your needs met?



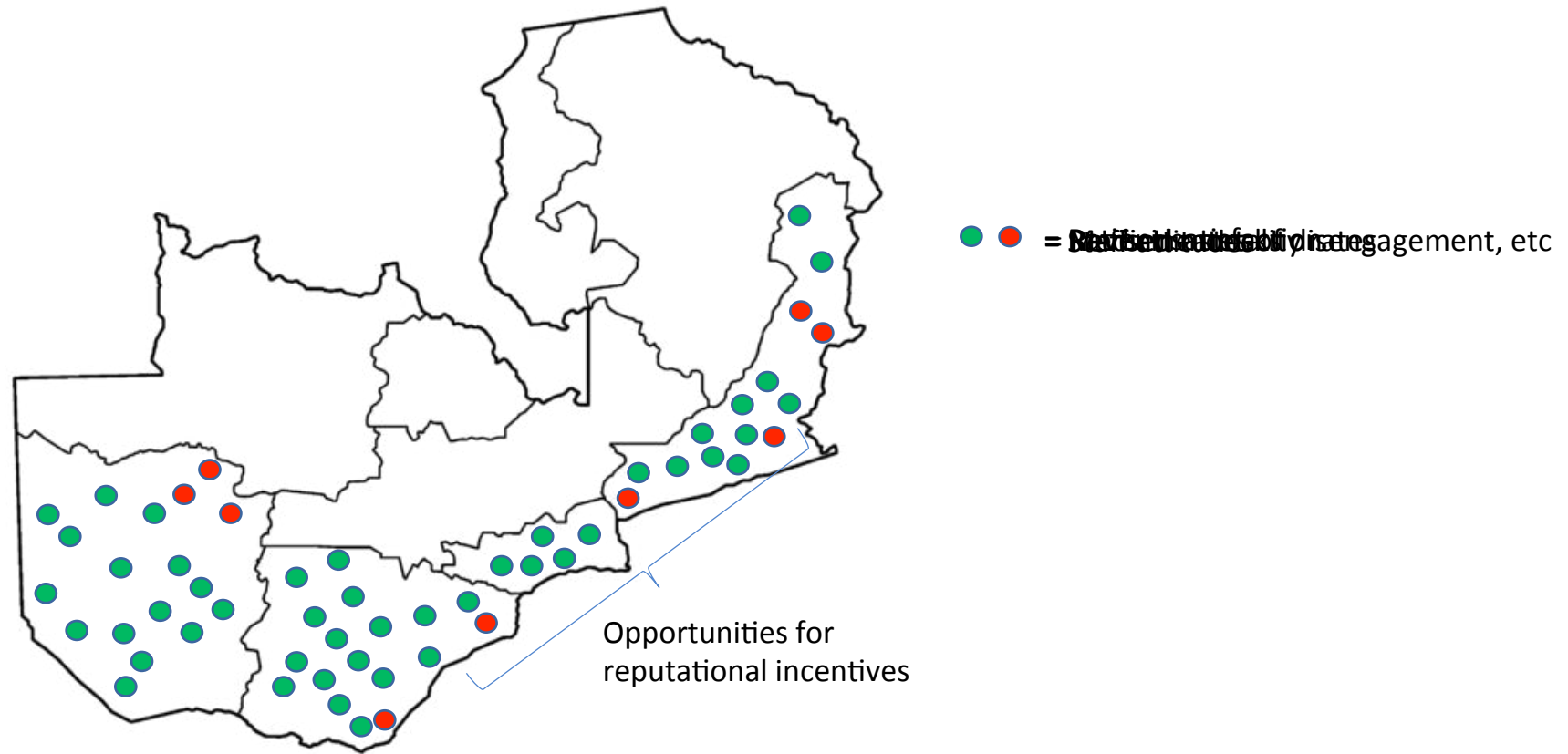
Coaching on **data use** and **principles of patient-centered care** (e.g., empathy, understanding non-clinical needs) and differentiated care

## Ongoing surveillance of the lost

- Regular tracing of a random sample of the lost to update clinic-based outcomes of disengagement, death and transfer
- Tablet-based capture of reasons for disengagement

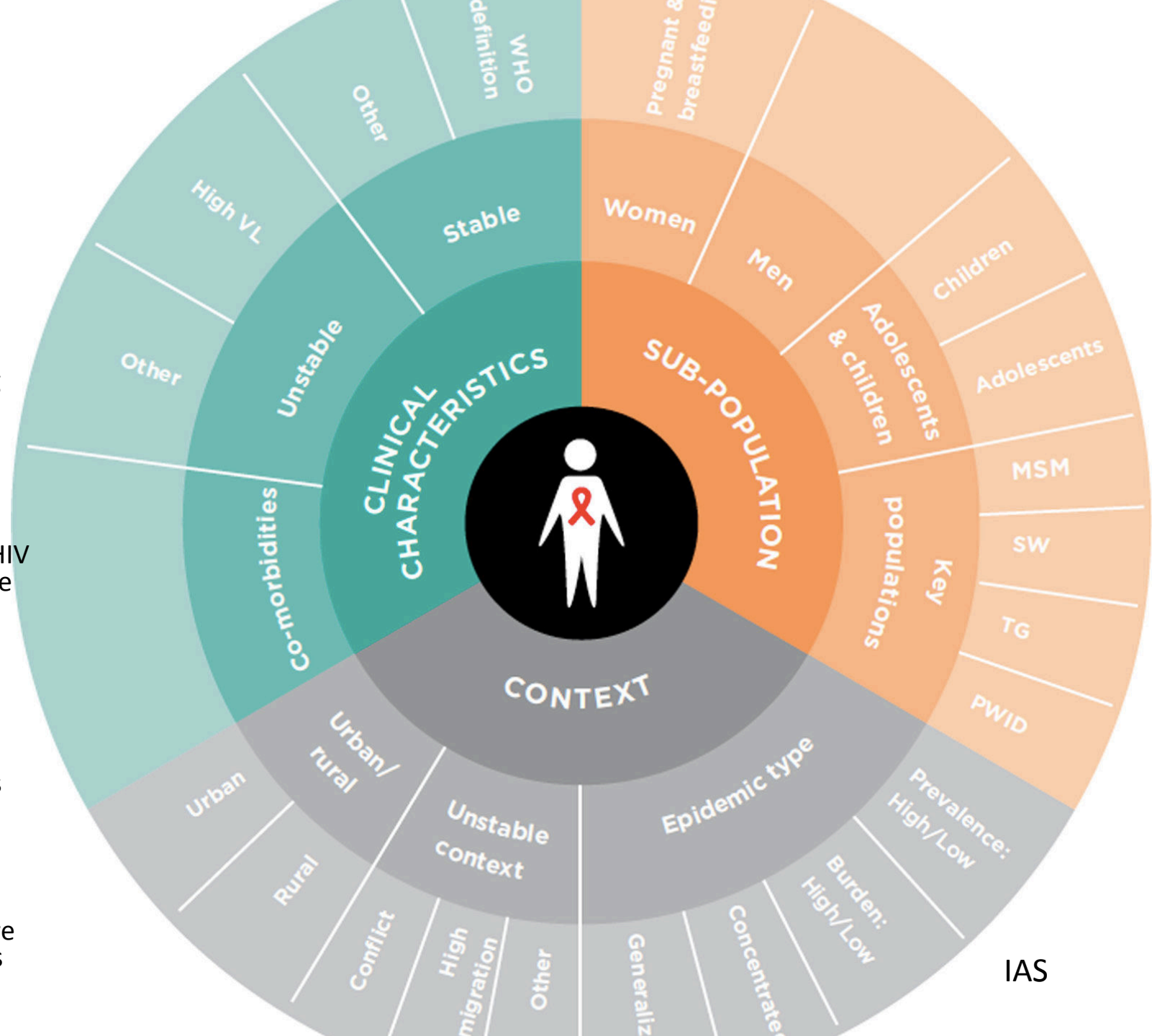


District, Provincial and National leaders will have visibility into health systems “hotspots”



# 5. Special patient populations..

- Key population friendly models
  - What models are most effective at reducing stigma and enhancing retention and outcomes?
- Adolescents
  - Can wk'd/off-hours "club"-type approaches effectively reach and retain adolescents in HIV and SRH and other care, and how can this be adapted by MOH given often restrictive HR policies?
- Pregnant and post-partum women
  - What is the most effective approach to maintaining continuity of care (and simplifying) when women in various models of care become pregnant?
- Advanced disease
  - Building from – how do we better identify those in need of advanced care and what are effective models that provide these services in scalable fashion?



# 6. The science of differentiated care scale-up: DSD scale-up fidelity – Malawi

- 30 ART clinics were sampled purposefully to achieve diversity (4 FTR sites, 8 CAG sites, and 30 MMS sites)
- 6 data collection methods were used in all sites

# and type of data	Purpose
32 ART in-charge interviews	<ul style="list-style-type: none"><li>• Understand on-the-ground implementation and challenges</li></ul>
30 focus groups with 216 patients	<ul style="list-style-type: none"><li>• Explore benefits, challenges and costs for patients</li></ul>
136 health worker surveys	<ul style="list-style-type: none"><li>• Explore provider views and experiences with models of care</li></ul>
75,364 patient record reviews	<ul style="list-style-type: none"><li>• Understand the percentage of stable patients getting the models</li></ul>
1,473 visit time observations	<ul style="list-style-type: none"><li>• Collect wait and servicing times at each step of visit process</li></ul>
30 facility questionnaires	<ul style="list-style-type: none"><li>• Document facility characteristics, schedules, lab and stock issues</li></ul>

Multi-Month  
Prescriptions (MMS)



Fast-Track  
Refills (FTRs)

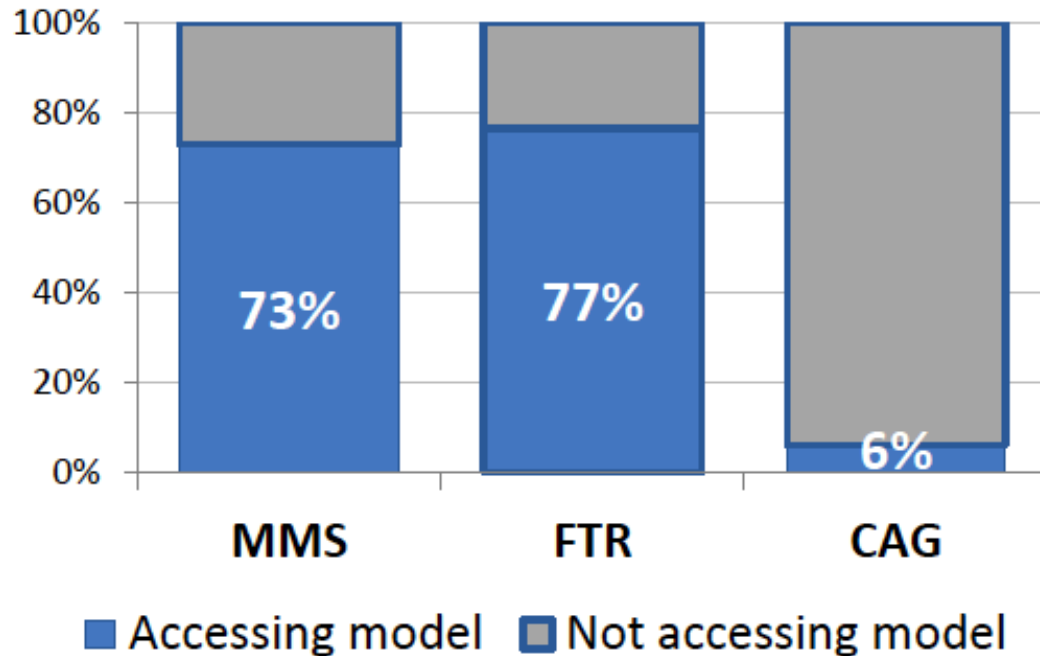


Community ART  
Groups (CAGs)

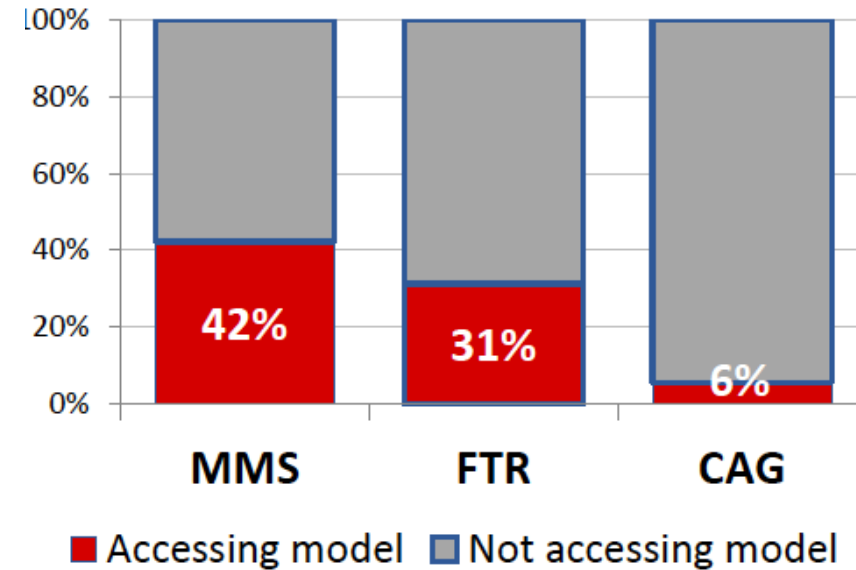


# DSD scale-up fidelity – Malawi

Percentage of STABLE patients accessing model



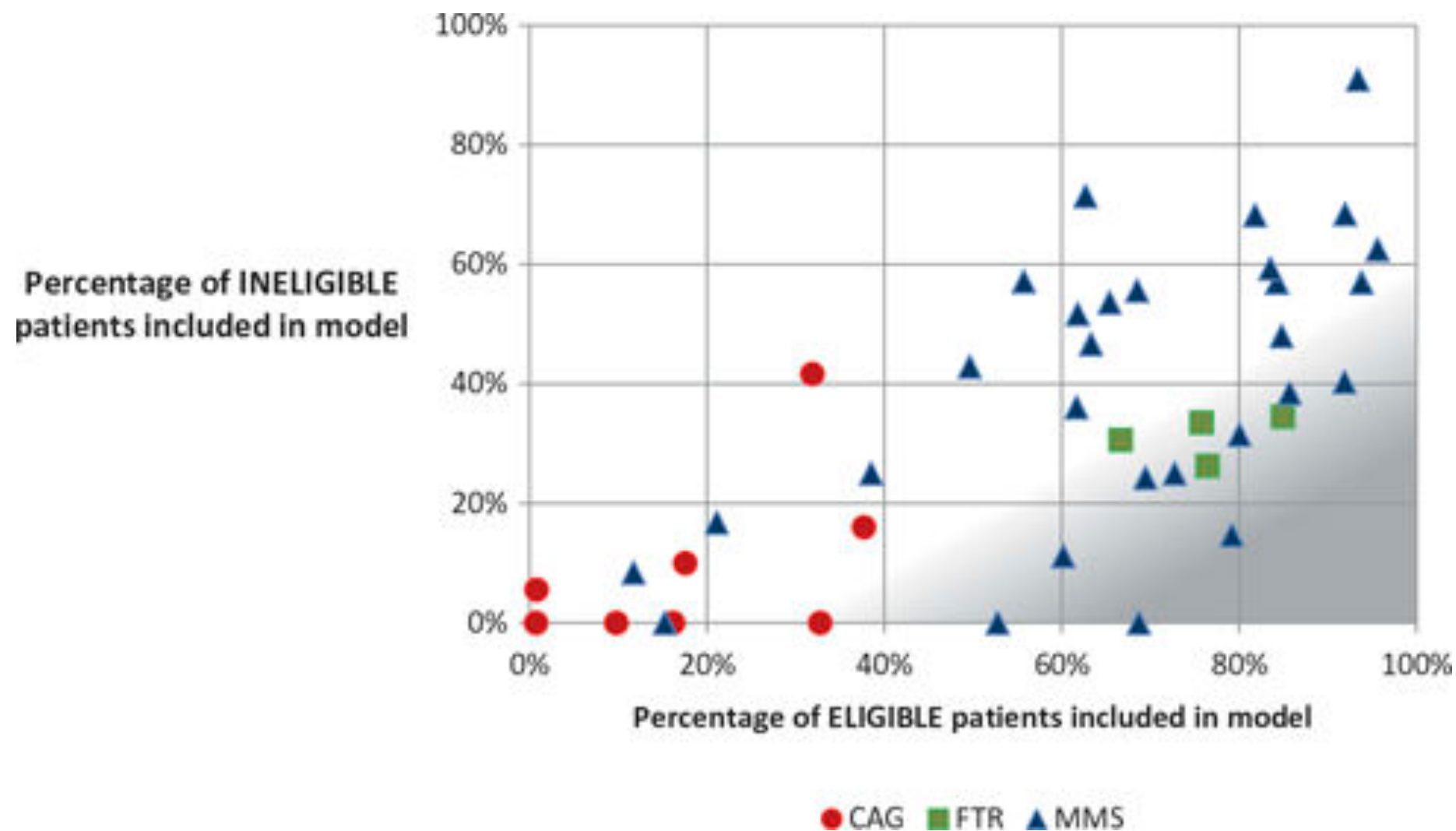
Percentage of NON-STABLE patients accessing model



**Inclusion of non-stable patients:**

- Transitioning out of model
- Lack of understanding of criteria
- Patient requests
- Attempt to reduce workload

# DSD scale-up fidelity – Malawi



## Research article

# High rates of retention and viral suppression in the scale-up of antiretroviral therapy adherence clubs in Cape Town, South Africa

Priscilla Ruvimbo Tsondai<sup>1§</sup>, Lynne Susan Wilkinson<sup>1,2</sup>, Anna Grimsrud<sup>3</sup>, Precious Thembekile Mdlalo<sup>1</sup>, Angelica Ullauri<sup>1</sup> and Andrew Boule<sup>1,4</sup>

- At scale evaluation of ART clubs, 2011-2014
- >32,000 ART patients in clubs in Cape Town district
- Sampled 10% of clubs (n=100) proportional to number of clubs at each facility and linked to lab data and digitized registers
- 3,216 adults with 4,019 pyrs



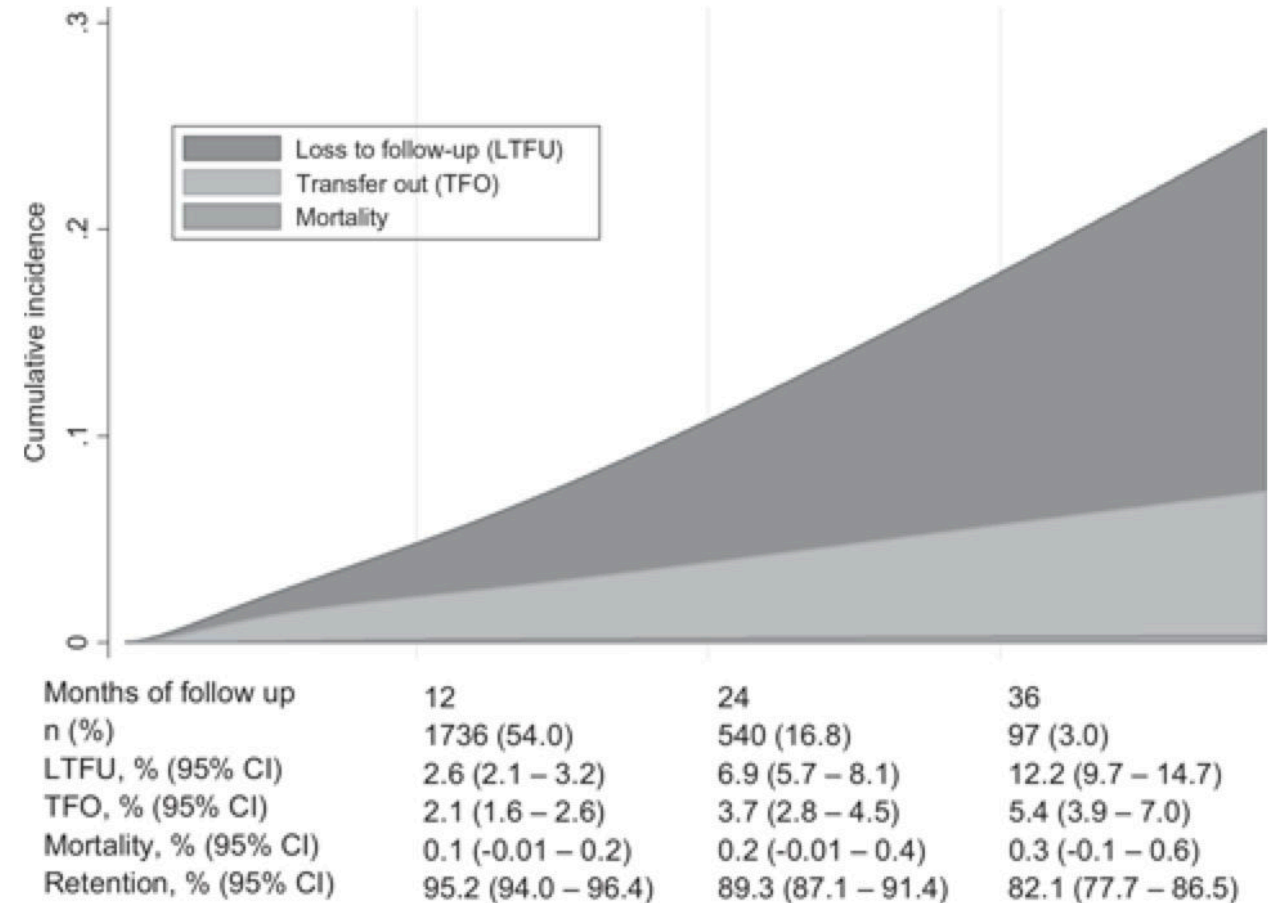
# Cumulative Retention

Cross-sectional retention at study closure was 88.8% using data from the registers and patient clinic folders and 93.1% after database linkage

1 yr: 95.2%

2 yr: 89.3%

3 yr: 82.1%



# Predictors of outcomes of DSD at scale

Characteristic	LTFU		Viral rebound <sup>a</sup>	
	Univariate HR (95% CI)	aHR (95% CI) (n = 3106)	Univariate HR (95% CI)	aHR (95% CI) (n = 3106)
Age at AC enrolment (years)				
16-24	2.16 (1.06-4.40)	2.41 (1.10-5.23)	1.60 (0.68-3.76)	1.52 (0.59-3.95)
25-34	1.37 (0.93-2.00)	1.55 (1.03-2.33)	1.64 (1.11-2.41)	1.74 (1.17-2.59)
35-44	1.0 (ref)	1.0 (ref)	1.0 (ref)	1.0 (ref)
≥ 45	0.99 (0.58-1.69)	1.04 (0.60-1.82)	0.70 (0.37-1.32)	0.69 (0.36-1.31)
Sex				
Male	0.99 (0.68-1.44)	1.13 (0.77-1.68)	0.77 (0.51-1.15)	0.94 (0.62-1.43)
Duration on ART at AC enrolment (years)				
	0.97 (0.88-1.07)	0.98 (0.89-1.09)	1.07 (0.98-1.17)	1.12 (1.03-1.23)
Ever sent a buddy				
Yes	0.75 (0.52-1.07)	0.79 (0.55-1.14)	0.63 (0.43-0.92)	0.63 (0.43-0.93)
Number of clubs at facility/1000 patients	1.01 (0.93-1.09)	1.02 (0.93-1.11)	0.96 (0.89-1.03)	0.94 (0.87-1.02)
Number of patients on ART in facility/1000	1.34 (1.13-1.59)	1.32 (1.11-1.58)	0.99 (0.81-1.20)	0.97 (0.79-1.18)
HR: hazard ratio, aHR: adjusted hazard ratio, CI: confidence interval, AC: adherence club, ART: antiretroviral therapy.				
<sup>a</sup> Viral rebound defined as the first viral load >400 copies/mL after enrolment into an AC.				

## 6. Research agenda around the scale-up of DSD

- How often should we be conducting special studies (example from Malawi) to assess scale-up fidelity/effectiveness/safety?
- What alternative simple strategies can be embedded and tested during scale-up

Hey, buddy!



- Are high-burden communities with high penetration of DSD experiencing improved outcomes and reduced stigma?
- Are cost-effectiveness projections being met as scale is achieved?  
How can programmatic expenditure analysis be used to ensure the efficiency of differentiated care scale-up?

# Conclusions

- Further work is needed to ensure maintenance of **visit spacing**- try to incorporate systems-based strategies into scale-up plans and test them
- Ensuring an accurate understanding of **underlying program outcomes**: what is differentiated care solving for?
- Emerging data on **patient barriers/preferences** may be useful to help guide rational regional, site and individual-level deployment/choices of DSD models
- **Patient experience** is an overlooked source of information and couples with patient centered care, should be tested along with better outcome data as a strategy to improve responsiveness of the health system and drive the uptake of DSD
- Substantial questions about the most effective way to **tailor differentiated care for special populations** – need greater attention to accelerating evaluations of feasibility, acceptability and effectiveness
- **Special studies** are needed to assess whether the broader hopes for differentiated care (**reduced patient costs, simplicity, stigma, systems costs, etc**) are realized when taken to scale

# Acknowledgements

- Ministry of Health, Zambia
- CIDRZ staff
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# CQUIN attendees research questions

