HIV LEARNING NETWORK The CQUIN Project for Differentiated Service Delivery



LESS INTENSIVE DSD MODELS

A quality assessment tool



OVERVIEW

Differentiated service delivery (DSD) is a client-centered approach that simplifies and adapts HIV services across the cascade to better serve individual needs and reduce unnecessary burdens on the health system. As countries scale up less-intensive differentiated ART (DART) models for people established on treatment, ensuring that DART services are delivered with quality and fidelity is a priority.

The <u>CQUIN Learning network</u>'s Quality and Quality Improvement (QI) Community of Practice has developed a <u>Quality Standard s Framework</u> for DART with support from ICAP at Columbia University and input from diverse national, regional and global stakeholders. This Quality Standards Toolkit, developed and piloted by the Quality and QI Community of Practice, is intended to serve as a complementary resource for stakeholders to assess and improve DART quality. It is envisioned to be a living document and feedback and suggested edits or additions are always welcome. Each country should feel free to adapt the tool to the local context and DART models.

The tool includes cross-cutting standards and indicators for all DART models and those specific to individual approaches, including facility- and community-based group and individual models.

Quality Assessment Standard Operating Procedures

- 1. Considerations for adaptation:
 - Add or delete standards that are not relevant to your country's context.
 - Update the language used throughout the tool based on your country's terminologies and definitions of DSD models.
 - Update the timeframes and dates used throughout the standards based on your country's specific timeframes as stipulated in your DSD guidelines and/or operational manuals.
- 2. Considerations for planning:
 - Ensure that local/national protocols for site assessment visits are followed, including required permissions from MOH and facility leadership
 - Balance rigor and practicality when planning site selection more sites will give more generalizable information, but focusing on fewer high-volume sites with large numbers of people on ART will also be informative
- Consider how you want to collect and manage data obtained during the assessment.
- •

	Quality Assessment for Differentiated Service Delivery Treatment Models			
Type Tota # of a	ity Information of HF: e.g., Tertiary, Secondary, Primary I # of people on ART: adults on ART: DSD Models offered:			
	# of DSD Models offered: DSD models offered: Facility-based Individual Models: # of people enrolled: Facility-based Group Models: # of people enrolled: Community-based Individual Models: # of people enrolled: Community-based Group models: # of people enrolled: Community-based Group models: # of people enrolled:			
	CROSS-CUTTING STANDARDS & INDICATORS for ALL MODELS			
Qua l eligil	ity Standard 1: All recipients of care should be regularly assessed for DART eligibility and offered the choice to opt into a less ble	-intensive model if		
Proces	is Indicators			
1.1 ©	Does the facility have written SOPs to guide the assessment of eligibility for all of the DART models currently being provided? If a physical copy of SOPs is available on the day of the visit, score = Y. If not, score = N.	Y N Yes = Dark green No = Red		
1.2 ©				
1.3 ©	Are all providers involved in ART service delivery trained in differentiated ART services including all the DART models currently being provided? Data source = Health facility records/Training report/Training attendance sheet	Y N Yes = Dark green No = Red		
Outco	me Indicators			
1.4	What % of adults on ART are assessed for DART eligibility? > 90% = Dark Green Data source = chart review of at least 20 randomly selected files of adults who have been on ART for > 12 months. Numerator = # of > 90% = Dark Green 80-90% = Light Green 60-80% = Yellow < 60% or no data = Rec			
1.5	What % of adults on ART are correctly classified as eligible <i>vs.</i> ineligible for less-intensive models? Data source = chart review of at least 20 randomly selected files of adults who have been on ART for <u>></u> 12 months. Numerator = # of people whose DART eligibility is documented and consistent with national guidelines. Denominator = # of charts reviewed.	> 90% = Dark Green 80-90% = Light Green 60-80% = Yellow < 60% = Red		

1.6	What % of adults on ART are currently enrolled in less-intensive DART models?				
	Data source = clinic records. Numerator = all adults currently in a less-intensive DART model; Denominator = all adults currently on ART.	50-75% = Light Green			
		25-49% = Yellow <25% = Orange			
		Data not available = Red			
	ity Standard 2: Everyone enrolled in less-intensive DART models should receive systematic laboratory assessment to guide ong	Ding HIV management			
Proces	s Indicators				
2.1	Does the facility have written SOPs to ensure that people in less-intensive DART models receive routine viral load testing	Y N			
\odot	(RVLT) at the interval recommended by national guidelines?	Yes = Dark green			
	If a physical copy of SOPs is available on the day of the visit, score = Y. If not, score = N.	No = Red			
2.2	Is there a system in place to ensure viral load (VL) results for people in less-intensive DART models (including community-	Y N			
\odot	based models) are returned to the facility, documented in the recipient of care files, reviewed promptly by health care	Yes = Dark green			
	workers, and acted upon appropriately?	No = Red			
	Data source = facility SOPs, Feedback from Facility Focal Persons				
2.3	Is there a system in place to ensure people in less-intensive DART models receive their VL results promptly, <i>e.g.</i> , within one	Y N			
		Yes = Dark green			
	week for people with unsuppressed VL and within one month for people with suppressed VL?	No = Red			
	Data source = Feedback from Facility Focal Persons				
2.4	Does the facility have a VL Focal Person who ensures that people in less-intensive DART models who are due for RVLT are not	Y N			
\odot	missed and all protocols for monitoring VL and returning results are followed?	Yes = Dark green			
	Data source = ART Clinic Manager/ART Coordinator, Feedback from Facility Focal Persons	No = Yellow			
Outcor	ne Indicators				
2.5	What % of adults in less-intensive DART models had a VL test in the past 12 months?	> 90% = Dark Green			
1=	Data source =Patient folders/Facility Devolvement register	80-90% = Light Green			
)	chart review of at least 20 randomly selected files of adults enrolled in a less-intensive DART model	< 80% = Yellow Data not available = Red			
Qual					
Quai	Quality Standard 3: Everyone enrolled in less-intensive DART models should receive a systematic clinical assessment to guide ongoing HIV management				
Proces	s Indicators				
3.1	Is there a system in place to ensure that people in less-intensive DART models receive clinical assessments at the interval	Y N			
\odot	recommended by national guidelines?	Yes = Dark Green			
		No = Red			

	Data source = Check if the facility has SOPs in place for clinical assessment intervals as recommended by national guidelines. Score YES is	
	SOP available (DSD Operational Manual)/ excerpts from the operational manual or national guideline	
Outco	ne Indicator	
3.2	What % of adults in less-intensive DART models received a routine clinical assessment in the past 12 months (or at the frequency recommended by national guidelines)? Data source = chart review of at least 20 randomly selected files of adults enrolled in a less-intensive DART model for \geq 12 months. Numerator = # of people with documented clinical assessment in the past 12 months; Denominator = # of charts reviewed	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow Data not available = Red
3.3	What % of adults receiving routine clinical assessment in the past 12 months had documented re-assessment of DART eligibility? Data source = chart review of at least 20 randomly selected files of adults enrolled in a less-intensive DART model for \geq 12 months. Numerator = # of people with documented DART eligibility assessment in the past 12 months; Denominator = # of charts reviewed	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow Data not available = Red
3.4	What % of Women Living with HIV (WLHIV) in less intensive DART models received routine screening for family planning, including screening for pregnancy status? Data source = chart review of at least 20 randomly selected files of WLHIV enrolled in a less-intensive DART model for \geq 12 months. Numerator = # of WLHIV with documented FP screening/pregnancy screening in past 12 months; Denominator = # of charts reviewed	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow Data not available = Red
3.5	What % of Women Living with HIV (WLHIV) between 25-49 years and in less intensive DART models received routine screening for cervical cancer? Data source = chart review of at least 20 randomly selected files of WLHIV enrolled in a less-intensive DART model for \geq 12 months. Numerator = # of WLHIV with documented cervical cancer screening in past 12 months; Denominator = # of charts reviewed	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow Data not available = Red
care	ity Standard 4: Systems are in place to identify people in less-intensive DART models who miss appointments, track, and suppo	rt them to return to
4.1	Does the facility have a system in place to identify people in less-intensive DART models who miss appointments, track, and support them to return to care? Data source = Check if the facility has SOPs, an appointment book/register to identify those who miss appointments. Score YES if any of these documents are available.	Y N Yes = Dark Green No = Red
	ity Standard 5: People enrolled in less-intensive DART models who require more intensive services should be identified, assesse e-intensive models as needed	ed, and transferred to
Proces	s Indicators	
5.1 ©	Is there a system in place to identify people in less-intensive DART models with unsuppressed VL (UVL), side effects/complications from ART, new opportunistic infections including TB, pregnancy, and/or other indications for more intensive services?	Y N If "Yes" = Dark Green If "No" = Red

	Data source = Client care cards, case notes, ADR forms, feedback from facility focal persons/service providers with comprehensive knowledge of systems such as ART coordinator, etc.				
5.2 ©					
5.3 ©	.3 Does the facility have a system in place to contact people in less-intensive DART models who have UVL (or are pregnant) so Y				
5.4 ©	Does the facility have a system in place to ensure and document that people in less-intensive DART models with UVL receive enhanced adherence counseling (EAC) as per national guidelines? If the HF has an EAC register, score = Y. If not, score = N or NA if this question does not apply to the facility	Y N If "Yes" = Dark Green If "No" = Yellow			
5.5 ©	Does the facility have a system in place to ensure and document that people in less-intensive DART models receive repeat VL testing following the completion of EAC? If this is documented in the EAC register (or elsewhere), score = Y. If not, score = N or NA if this question does not apply to the facility	Y N If "Yes" = Dark Green If "No" = Yellow			
Outcor	ne Indicators				
5.6 III	What % of adults in less-intensive DART models who had RVLT in the past year had UVL? Data source = VL Register and ART care cards. Numerator = # of people in a less-intensive DART who had UVL in the past 12 months; Denominator = # of people in a less-intensive DART model who had RVLT in the past year.	Record percentage If unavailable = Red			
5.7	What % of adults in less-intensive DART models were screened for TB in the past 12 months? Data source = care cards. Numerator = # of people in a less-intensive DART who were screened for TB in the past 12 months; Denominator = # of people in a less-intensive DART model who were screened for TB.	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow Data not available = red			
5.8	What % of adults in less-intensive DART models screened negative for TB received TPT? Data source = patient charts. Numerator = # of people in a less-intensive DART who were eligible and placed on TPT; Denominator = # of people in a less-intensive DART model who were screened for TB.	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow Data not available = red			
5.9	What % of adults in less-intensive DART models were diagnosed with TB disease in the past 12 months? Data source = ART care cards. Numerator = # of people in a less-intensive DART who were diagnosed with an OI other than TB in the past 12 months; Denominator = # of people in a less-intensive DART model.	Record percentage If unavailable = Red			
5.1 0	What % of adults in less-intensive DART models were diagnosed with opportunistic infections other than TB in the past 12 months? Data source = ART care cards. Numerator = # of people in a less-intensive DART who were diagnosed with an OI other than TB in the past 12 months; Denominator = # of people in a less-intensive DART model.	Record percentage If unavailable = Red			

Qua	Quality Standard 6: Data from both facility-based and community-based DART models are promptly entered into the facility M&E system			
Proces	Process Indicators			
6.1 ©				
6.2 ©	Does the facility have standard national M&E tools on site for documenting all less-intensive DART models offered (<i>e.g.</i> , Devolvement register, Facility DSD register, Community DSD Monitoring register, Fast Track registers, CAG registers, club registers, outreach team registers, community drug distribution records, etc.)? Check for the availability of M&E tools, if available "Y", if not "N". If the facility have all the three tools score the facility "3", two out of the three tools score the facility "2", score "1" if one of the three tools was found and "0" if none of the tool was sighted at the facility on the day of the visit.	Y N If "Yes" = Dark Green If "No" score Red		
6.3 ©	Does the facility routinely and systematically review the transfer of data from model-specific tools (<i>e.g.</i> , Devolvement register, Facility DSD register, Community DSD Monitoring register, etc.) to the standard facility-based M&E tools? Data source = facility SOPs, Feedback from Facility Focal Persons	Y N If "Yes" = Dark Green If "No" score Red		

	FAST TRACK REFILL (FTR) MODEL (These indicators are in addition to the cross-cutting indicators, not a replacement for them)				
Qual	Quality Standard 7: All recipients of care enrolled in the Fast-Track Refill (FTR) model should receive efficient visits with minimal wait time				
Proces	s Indicators				
7.1 ©					
7.2 ©	Does the facility have an established patient flow system to allow for quick ART distribution for Fast Track clients that does not interrupt the pickup for other patients? Data source = Feedback from Facility Focal Persons and direct observation of patient flow	Y N If "Yes" = Dark Green If "No" score Red			
7.3 ©	Does the facility specify a maximum amount of time (<i>e.g.</i> , 30-60 minutes) that people enrolled in the Fast-Track model should spend at the facility? <i>Data source = facility SOPs, Feedback from Facility Focal Persons</i>	Y N If "Yes" = Dark Green If "No" score Red			

7.4	Does the facility have a system for tracking waiting time/ the time that it takes to fully deliver services to people enrolled in	
\odot	the fast-track model?	
	Data source = facility SOPs, Feedback from Facility Focal Persons, performance tracking charts	
	FACILITY-BASED ART CLUBS	
	(These indicators are in addition to the cross-cutting indicators, not a replacement for them)	
Oua	ity Standard 8: In addition to the cross-cutting package of services received by all recipients of care, people in facility-based AR	T clubs should receive
-	rientation to the roles and responsibilities of club members, including expectations about confidentiality and mutual/psychosoc	
	is Indicators	
8.1	Does the facility have written SOPs to guide the implementation of ART clubs?	Y N
\odot	If a physical copy of SOPs is available on the day of the visit, score = Y. If not, score = N.	If "Yes" = Dark Green
		If "No" score Red
8.2	Is there a system in place for orienting ART club members to their roles and responsibilities?	Y N
	Data source = facility SOPs, Feedback from Facility Focal Persons	If "Yes" = Dark Green
\odot	שמנע שטמרכב – המרוונץ שטרש, הכבשטמכא הטוור מכווונץ הטכמה בושטוש	
Qua	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.</i> , condoms) are assembled and in place before each meeting; and	If "No" score Red
Qua mee othe	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a	If "No" score Red
Qua mee othe	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.</i> , condoms) are assembled and in place before each meeting; and r departments Indicators	If "No" score Red
Qual mee othe Proces	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.,</i> condoms) are assembled and in place before each meeting; and r departments r departments Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed	If "No" score Red assigned space for club systems for referral to
Qual mee othe Proces	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.</i> , condoms) are assembled and in place before each meeting; and r departments Indicators	If "No" score Red assigned space for club systems for referral to Y N
Qual mee othe Proces	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.,</i> condoms) are assembled and in place before each meeting; and r departments is Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines?	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green
Qual mee othe Proces 9.1 ()	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.,</i> condoms) are assembled and in place before each meeting; and r departments Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow
Qua mee othe Proces 9.1 ()) 9.2	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.,</i> condoms) are assembled and in place before each meeting; and r departments is Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons Does the ART club meet at intervals prescribed by the guidelines?	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow Y N
Qua mee othe Proces 9.1 ()) 9.2	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.,</i> condoms) are assembled and in place before each meeting; and r departments is Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons Does the ART club meet at intervals prescribed by the guidelines?	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green
Qual mee othe Proces 9.1 () 9.2 ()	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.,</i> condoms) are assembled and in place before each meeting; and r departments is Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons Does the ART club meet at intervals prescribed by the guidelines? Check if there is a schedule for ART Club meetings, if available, and whether the schedule adheres to guidelines "Y" if not "N"	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "Yes" = Dark Green
Qual mee othe Proces 9.1 © 9.2 © 9.2	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.</i> , condoms) are assembled and in place before each meeting; and r departments is Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons Does the ART club meet at intervals prescribed by the guidelines? <i>Check if there is a schedule for ART Club meetings, if available, and whether the schedule adheres to guidelines "Y" if not "N"</i> Is the space used for ART club meetings adequate in terms of size, privacy, and convenience for members?	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "No" score Yellow Y N
Qual mee othe Proces 9.1 © 9.2 © 9.2	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.</i> , condoms) are assembled and in place before each meeting; and r departments is Indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons Does the ART club meet at intervals prescribed by the guidelines? <i>Check if there is a schedule for ART Club meetings, if available, and whether the schedule adheres to guidelines "Y" if not "N"</i> Is the space used for ART club meetings adequate in terms of size, privacy, and convenience for members?	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "Yes" = Dark Green
Qual mee othe Proces 9.1 © 9.2 © 9.3 ©	ity Standard 9: Necessary model-specific health facility processes include: staff trained in group dynamics and club protocols; a tings; systems to ensure that records, drugs, and supplies (<i>e.g.</i> , condoms) are assembled and in place before each meeting; and r departments is indicators Do ART Club meetings have trained staff assigned to provide clinical consultation/pharmacy/laboratory services, as needed according to the guidelines? Data source = staff roster showing staff assigned to ART clubs, Feedback from Facility Focal Persons Does the ART club meet at intervals prescribed by the guidelines? Check if there is a schedule for ART club meetings, if available, and whether the schedule adheres to guidelines "Y" if not "N" Is the space used for ART club meetings adequate in terms of size, privacy, and convenience for members? Data source = facility SOPs, Feedback from Facility Focal Persons	If "No" score Red assigned space for club systems for referral to Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "No" score Yellow Y N If "Yes" = Dark Green If "No" score Yellow

	PEER LED GROUP MODELS (These indicators are in addition to the cross-cutting indicators, not a replacement for them)		
Quali	Quality Standard 10: Systems are in place to refer recipients of care in community-based models, and facilitate up-referrals to health facilities if needed		
Process	Indicators		
10.1	Is there a system in place to ensure recipients of care in community-based models are tracked to ensure they receive timely	Y N	
\odot	clinical assessment according to national/international standards?	If "No" score Red	
	Data source = group logbooks, tracking tools, national guidelines, national specific forms		
10.2	Is there a reminder system in place for referral to facilities for people enrolled in community-based models who are due for	Y N	
\odot	routine clinical assessment?	If "No" score Yellow	
	Data source = group logbooks, tracking tools, national guidelines, referral forms		
10.3	Is there a referral system (both a screening tool and referral form and follow-up to confirm referrals are completed) in place for	Y N	
\odot	referral to the facility for people in community-based group models who are demonstrating signs and/or symptoms that need a	If "No" score Red	
	clinical assessment?		
	Data source = group logbooks, tracking tools, national guidelines, screening tools, referral forms, referral registers		
		•	
	COMMUNITY ART GROUPS (CAGS)		
	(These indicators are in addition to the cross-cutting indicators, not a replacement for them)		
	ty Standard 11: CAGS are self-formed by recipients of care, within the minimum and maximum number of group members per nation	•	
Adeq	uate systems are in place to support ongoing training and other support for CAG leaders and CAG members. Standards for training a	nd support include:	
-	Standard training of CAG leaders on their roles and responsibilities.		
-	CAG group members receive an orientation to roles and responsibilities.		
-	CAG leaders receive training and refresher training as needed.		
-	CAGs receive supportive supervision visits at least once per year.	Scoring	
Ques	Question		
Process	Indicators	<u> </u>	
11.1	Are all CAGs associated with the facility within the minimum and maximum number of group members, as per national	Y N	
\odot	guidelines? Data Source = CARGs membership registers	If "No" score Red	
L			

11.2 ©	Do CAG members sign for their medications when they receive them in the community? Data Source = Pick up signature form. Check for a signed copy (Select the last 20 pickups and calculate how many have signatures documented)	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow If unavailable = Red
11.3	Is there a standardized training guide for training CAG leaders on their roles and responsibilities, managing group member confidentiality, conducting symptom screening, data collection, and providing basic counseling support?	Y N
©	Data source = Check for the availability of a physical copy of a training guide (or slide deck) and any associated job aids or SOPs, training reports, if available "Y", if not "N"	If "No" score Yellow
11.4	Are CAG members provided with an orientation on their roles and responsibilities, including expectations about group member confidentiality and mutual support?	Y N
©	Data source = Check for the availability of a physical copy of a training guide, training reports, and any associated job aids or SOPs, if available "Y", if not "N"	If "No" score Yellow
11.5	Do CAG leaders receive training, including refresher training as needed (e.g., when a new group is formed or when guidelines and/or standard operating procedures change?	Y N
©	Data source = Training logbook and training participant list	If "No" score Yellow
11.6 ©	Did <u>ALL</u> CAGs receive routine supportive supervision visits in the past 12 months? Data source = Supervision reports, site visitors' book and calculate percentages	> 90% = Dark Green 80-90% = Light Green < 80% = Yellow If unavailable = Red

Color Score	Description
Dark Green	Exceeds Standards
Green	Meets Standards
Yellow	Needs Improvement
Red	Needs urgent Remediation

Appendix 1: CQUIN DSD model definitions/categories - models for recipients of care who are established on treatment ("stable")

Category	Examples	Notes
More-intensive models		These are the models used for recipients of care who are: (a) not eligible for less-intensive differentiated service delivery models (DSDM); (b) have not yet been assessed for eligibility for less-intensive DSDM; or (c) who have chosen not to enroll immediately in a less-intensive DSDM. Uganda calls this the facility-based individual model (FBIM) and comprehensive clinical evaluation (CCE); Eswatini calls it "mainstream" ART; and Zimbabwe calls it the "conventional" model.
Facility-based individual models	Appointment spacing without fast track	For recipients of care who meet specified eligibility requirements, clinical visits are less frequent than in the undifferentiated model and recipients of care receive three to six months of ART at a time (multi-month scripting). Unlike the fast-track model, all appointments include a full clinical consultation. Examples: Ethiopia's six-month appointment spacing model (ASM) and Malawi's three-month appointment spacing model. <i>Note that it is not the exact visit interval that defines this model, but that it is available only to</i> <i>people who have been determined to meet specific "stability" criteria.</i>
	Fast track + appointment spacing	These models combine appointment spacing (with one to two clinical visits per year) with interim, "fast-track" visits, which generally involve only ART pickup and brief screening questions about adherence and the presence/absence of new symptoms or issues. The visit is designed mainly for swift ART drug pickup at the health facility and includes ART pick-ups that occur only at the pharmacy and/or during extended hours (early mornings, evenings, and weekends). This is called "spaced and fast lane (SAFL)" in South Africa and "six monthly appointments (SMA)" in Kenya.
Facility-based group models	ART clubs	Healthcare worker-led ART distribution to multiple people at a group appointment. The groups meet at the facility either after hours or during clinic hours at a designated place where they receive group adherence counseling, psychosocial counseling, and other clinical services, and

Category	Examples	Notes
		then receive their ARVs. The groups can be diverse or gender-specific or designed with specific needs in mind, such as those with both HIV and non-communicable diseases.
		This is called "facility adherence clubs" in Côte d'Ivoire and "urban adherence clubs" in Zambia.
	Facility-based	Health care worker-led group ART distribution for adolescents living with HIV. Services often
	teen clubs	include group psychosocial support, adherence counseling, and ART refills, as well as sample blood draw/specimen collection for those who are due for routine viral load testing.
Community-based individual models (include clinical	Outreach model	Health care worker-led community ART distribution + streamlined clinical services. For example, mobile ART distribution (Zambia), outreach ART (Eswatini), and outreach model (Zimbabwe).
assessments every 6– 12 months)	Community drug distribution	ART distribution only, no/minimal clinical services (<i>e.g.</i> , limited to TB screening, adherence review, and pregnancy status).
		Examples include CCMDD ¹ (South Africa and Zambia), CDDP ² (Uganda), OFCAD ³ (Zimbabwe),
		Community retail pharmacy model (Zambia), Home ART delivery (Zambia), PODI (<i>Posts de distribution Communautaire d'ARV</i>) model: Peer-led drop-in centers for ART distribution + adherence/symptom check.
Community-based	Community ART	This is a peer-led model for small groups of individuals on ART (up to six in most cases), who
group models (include clinic visits every 6–12 months)	groups (peer-led)	meet regularly in the community every 1 to 3 months. One member of the group collects the drugs on behalf of the group from the health facility and the group members meet in the community to collect and sign for the ARVs.
		This model is called "CAG" (community ART group) or "CARG" in Zimbabwe, "GAAC" in
		Mozambique, or "CCLAD" (community client-led ART delivery) in Uganda.
	Family model	Recipients of care pick up ART in facilities and distribute it to family members.

 ¹ CCMDD = chronic centralized medication dispensing and distribution (South Africa and Zambia)
 ² CDDP = community drug distribution points (Uganda)
 ³ OFCAD = out of facility community ART distribution (Zimbabwe)

Category	Examples	Notes
		This is called the "family-centered model" in Eswatini) and "family ART group refill" in Zimbabwe.
	Community- based teen clubs (HCW-led)	This is similar to facility-based teen clubs, except the meetings happen at a venue within the community.