

HIV Self-Testing- Key Considerations for Monitoring and Evaluation

Dr Karin Hatzold,
Global Director HIV/TB/Hepatitis; Director STAR Self-testing Initiative
Population Services International



HIV Self-Testing - M&E Considerations

HIVST is AO, confirmative testing required to “complete test” for self-testers with reactive self-test result

Measuring impact of HIVST distribution on uptake of HIV testing among populations unreached by conventional testing

- Coverage for priority population to be reached
- Primary and Secondary distribution
- Effectiveness of HIVST distribution model
- Optimization of HIV testing services through HIVST

HIVST Outcome measures: HIVST test use, confirmative testing, treatment/Prevention services uptake

- HIVST attribution to HIV testing coverage, case finding, ART coverage

Integration of HIVST indicators in mainstream M&E and HMIS for HIV testing services



M&E Indicators Related to HIVST

Distribution

- **Number of individual HIVST kits distributed (programme data) (required)**
- Number of sites distributing HIVST kits (programme data)
- Percentage of first-time testers among people who received HIVST (programme data)
- Percentage of the population aware of HIVST (survey)
- Percentage of the population willing to self-test if available (survey)

Use and results

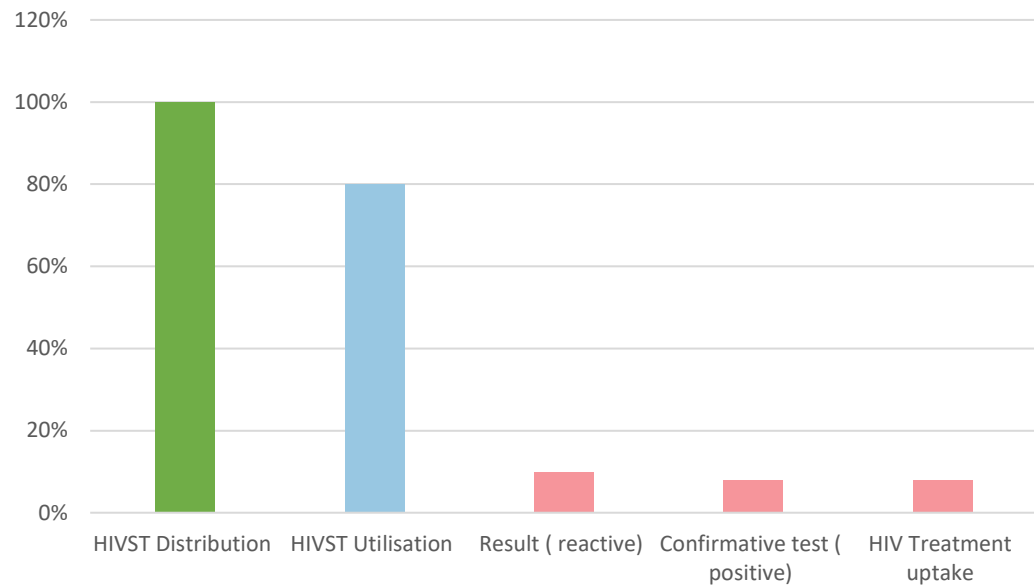
- Number of HIVST tests used and the percentage of HIVST-positive results observed and self-reported (programme data)
- % of the population who has ever self-tested (survey)
- % of the population who has ever self-tested and reported positive result of self-test (survey)
- % of those tested in the last 12 months reporting self-test as their last test (survey)

Linkage

- Number and percentage of people diagnosed with HIV following HIVST (programme data)
- Percentage of new ART initiations among people diagnosed with HIV who report prior self-testing in the past 12 months (programme data)
- Proportion of people who test positive for HIV using an HIVST, enrolled in ART services (survey)
- Percentage of PrEP initiations among people who report prior self-testing in the past 12 months (survey)

HIV Self-Testing Cascade M&E Challenges

HIV Self-Testing Cascade



- ✓ Privacy of the test & autonomy of users
- ✓ Relying on self-report to measure outcome of self-test and uptake of linkage to treatment/prevention services
- ✓ Cost and feasibility of self-test user follow up
- ✓ Tracking secondary distribution

HIVST M&E General Principles



Using multiple data sources and information (including triangulation)



Data collection should not be intrusive or burdensome, protection of confidentiality and privacy



Human and financial cost of active monitoring to be considered



**Prioritization on the use of
Routine data (=integration & sustainability)
Triangulation (= impact at the population level)**

Key Data Sources for HIVST M&E

Routine programme monitoring

Routine HIVST monitoring

HIVST service register, HIVST order form, sale registers

HIVST kits distributed.
People receiving HIVST.
Coverage of HIVST programme.

Self-reported data on HIVST

Self-administered forms, client feedback, hotline follow up calls

People reported on using HIVST results. Reported results positivity.

People reported on using services after HIVST.
Accessing confirmatory test, ART, PrEP, etc.

Data on use of HIVST from other service data

ART/PrEP service register, HTS register, health statistics

People reported on using HIVST services prior to confirmatory HIV test, ART, PrEP, etc.

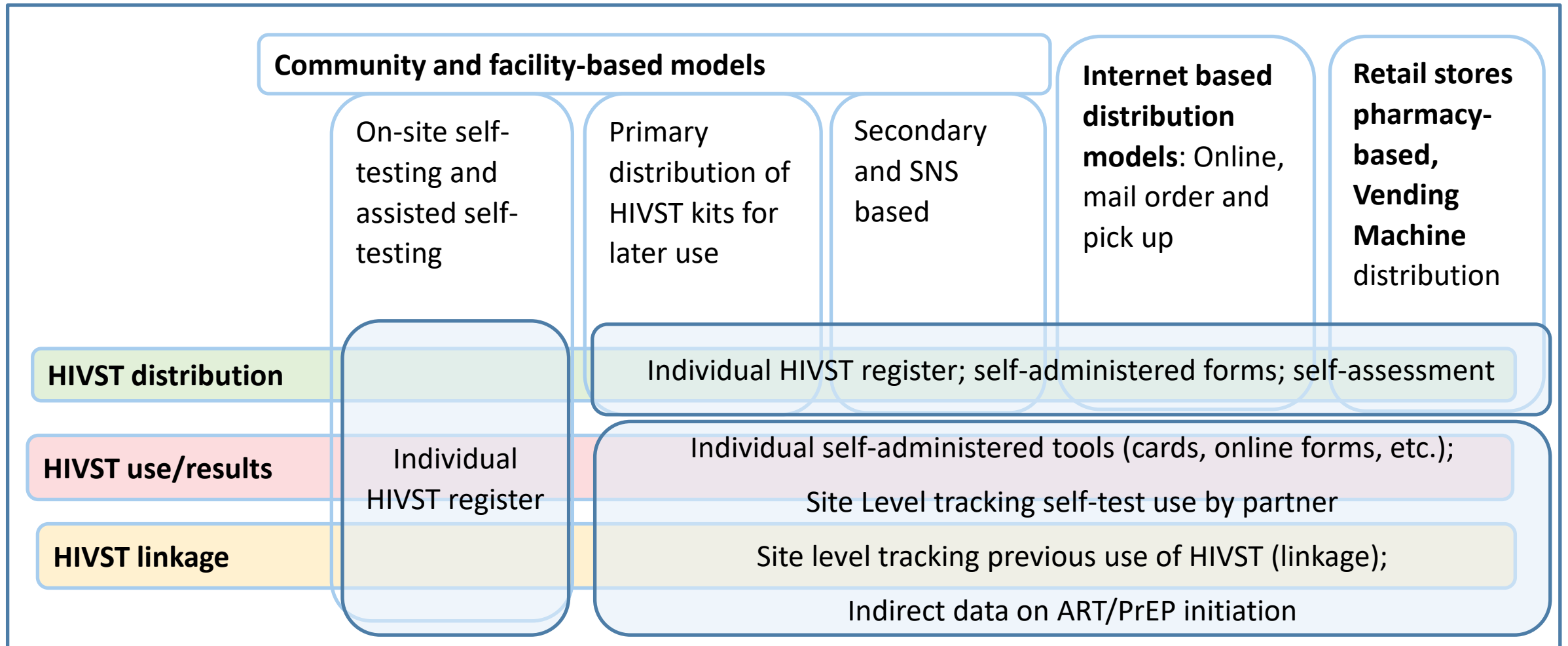
Special surveys, population size data, client/patient-based surveys

Target groups for HIVST. Group size. Coverage of HIVST.

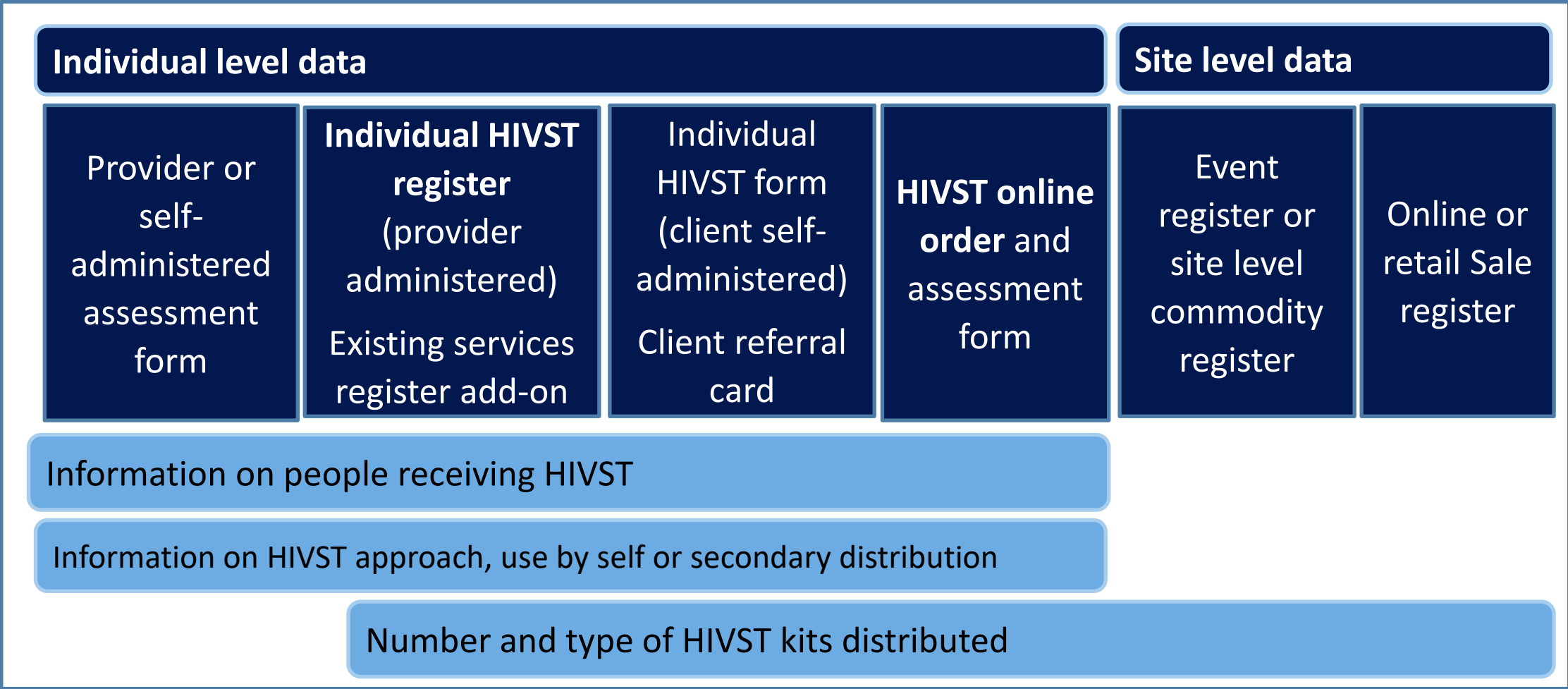
Group using HIVST. Positivity rate of HIVST.

Percentage accessing confirmatory test, ART, PrEP, etc.

Routine Data Collection Strategies on Different Stages Depending on HIVST Models



Routine HIVST Monitoring Tools Measuring **Distribution**



Routine HIVST Monitoring Tools Measuring Test Use and Results

Notification/reminders

Automated SMS and messengers reminders

Interactive voice response systems

Client self-administered reporting

Paper based on-site results reporting cards

Mobile apps, messengers, chat bots, website results reporting and feedback collection forms

Individual-level follow up

Provider administered individual follow up and feedback forms, referral cards

Number of HIVST tests used

Number of HIVST results reported, number of positive results reported

Information on people using HIVST and reporting it

Routine HIVST Monitoring Tools measuring Linkage

Notifications and referrals

Referral cards to link to services. Automated SMS and messages.
Interactive voice response systems

Self-administered reporting

Mobile apps, messengers, chat bots, web apps and online feedback collection forms

Individual-level follow up

Provider administered individual follow up forms, peer referral and navigation

Clinic registers

HTS registers, **ART registers**, PrEP registers, etc.

Number of people self-reported positive tests results confirmed after HIVST

Number of people self-reported link to prevention and treatment services after HIVST

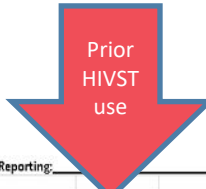
Proportion of people using prevention, testing and care services prompted by HIVST

HIVST Outcomes Measures

Measuring HIVST Linkage in Care and Prevention

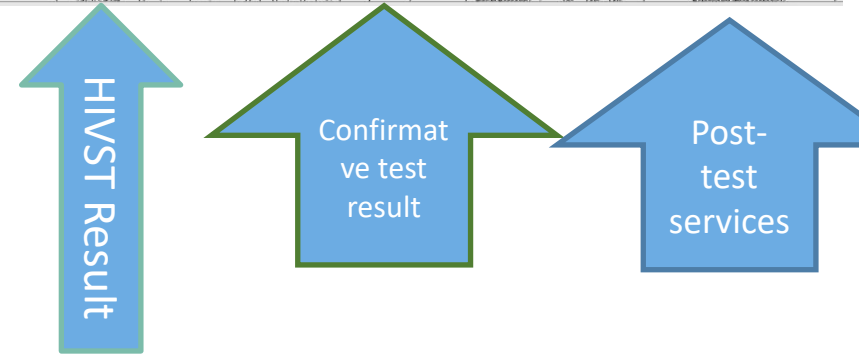
- Include questions into existing clinic registers on prior use of self-testing
- All referral health service points (ART services, PrEP and VMMC services) can adopt data collection to capture prior HIVST use (e.g. HIVST referral cards; clinic register etc.)
- Data may be subject to recall bias and some people may not disclose prior HIVST use and/or results
- Data do not provide a denominator to measure linkage following HIVST
- Data can provide useful information on the proportion of all ART/PrEP initiations prompted by HIVST

Clinic registers



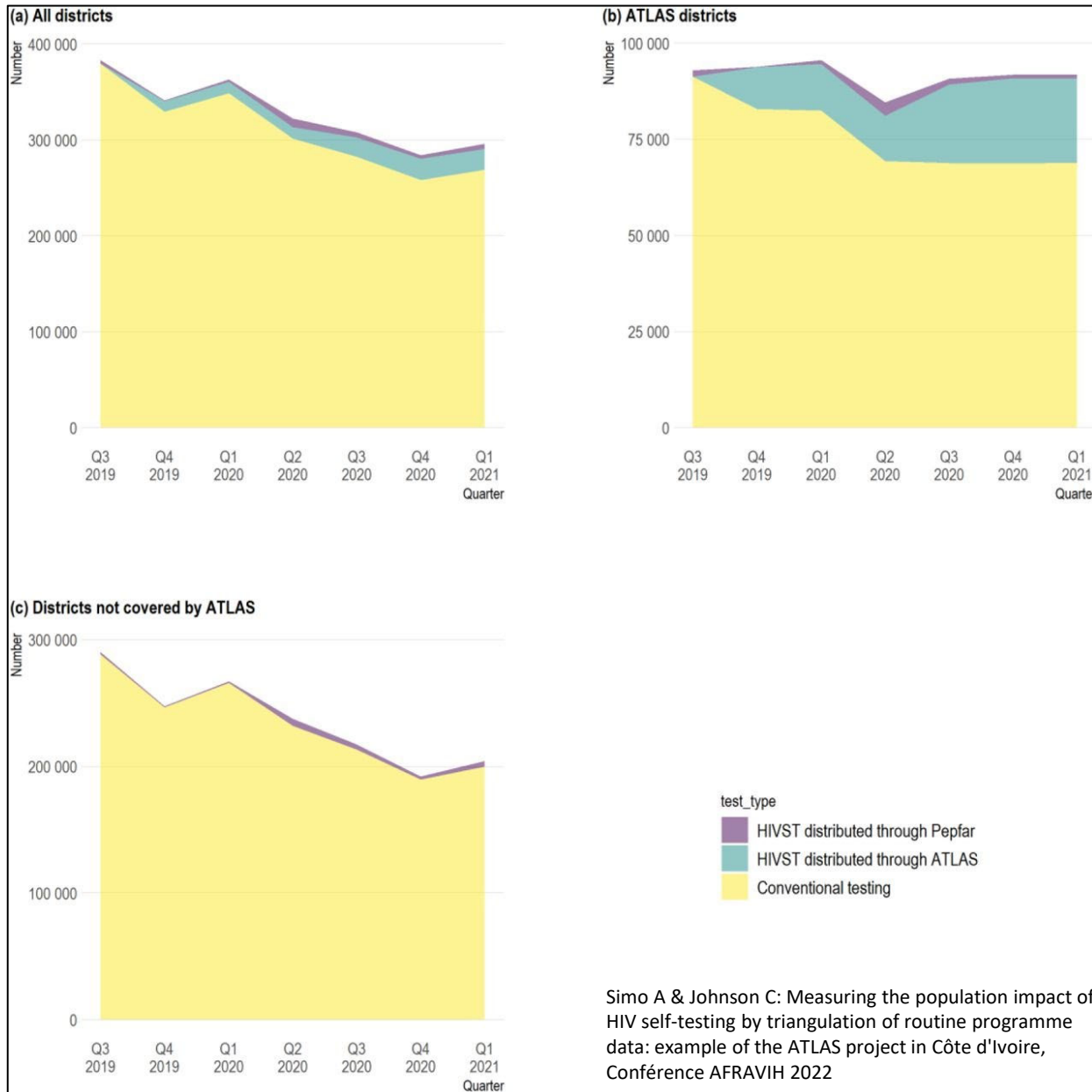
Facility Region: _____ Name and Surname of Person Reporting: _____ Telephone: _____ Reporting Month: _____ Year: _____

HIV TESTING ACTIVITIES											POST-TESTING A					
Partner's HIV Status: R, NR, Unknown, Not Applicable (N/A)	Entry Point (use code)		Reason for HTS	HIVST Result: R/NR/Inc	Type of Test	Test Used:	Final HIV status	Result Received (Y/N)	Index contacts listed		Referred for which service(s)? Write all that apply.					
	1. Community Based	2. Facility Based							Yes	No / NA						
Marital Status (use code): 1=Never married 2=Married 3=Living Together 4=Divorced or Separated 5=Widowed	Date of partner's most recent HIV test (MM/YY)		1=OPD, 2=MC 3= STI clinic 4= In patient 5= ANC 6= LBO 7= OVC 8= FP 9= PNC 10= TB 11= ART department 12= Standalone VCT 13= Interlocated VCT Clinic 15= Emergency/ casualty	1. PrEP 2. PrEP 3. Index contact Testing 4. EID 5. Self testing result confirmation 8. CHTC 9. Tie breaker for inconclusive result	HIVST Code	1. New Test 2. Re-Test	1 = Determine (R, NR) 2 = Unigold (R, NR) 3 = DNA PCR (R, NR) 4 = Recency (Done, Not Done) 5 = Other (specify)	Individual test results: R/NR/Invalid Example: 1- discordant 2- Concordant	Date result received	Index code	1=HIV Care, 2=WC, 3=TB Services, 4= PMTCT, 5=FP, 6=PrEP, 7=PrEP, 8=STI Screening, 9=Nutritional, 10=HIV Support Group, 11=HIV Re-test, 12= Tie-breaking, 12=Other (specify)					
	Facility Referred to															
J	K	L	M	N	O	P	R	R	R	R	S	T	U	V	W	X
code	Partner's HIV Status Date of most recent test	code	code	code	HIVST Result HIVST Code	<input type="checkbox"/> 1 <input type="checkbox"/> 2	R R R R NR NR NR NR						Result Received? COMMUNITY	Yes / No / NA #	Referred for which service(s)? Facility Referred to	
code	Partner's HIV Status Date of most recent test	code	code	code	HIVST Result HIVST Code	<input type="checkbox"/> 1 <input type="checkbox"/> 2	R R R R NR NR NR NR						Result Received? COMMUNITY	Yes / No / NA #	Referred for which service(s)? Facility Referred to	
code	Partner's HIV Status Date of most recent test	code	code	code	HIVST Result HIVST Code	<input type="checkbox"/> 1 <input type="checkbox"/> 2	R R R R NR NR NR NR						Result Received? COMMUNITY	Yes / No / NA #	Referred for which service(s)? Facility Referred to	

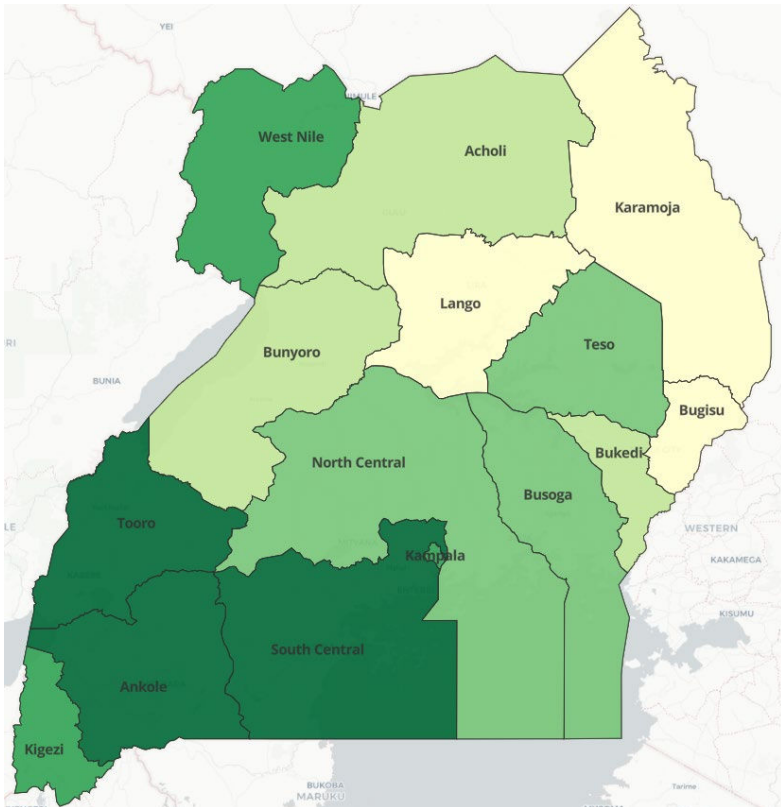


Using multiple data sources and information

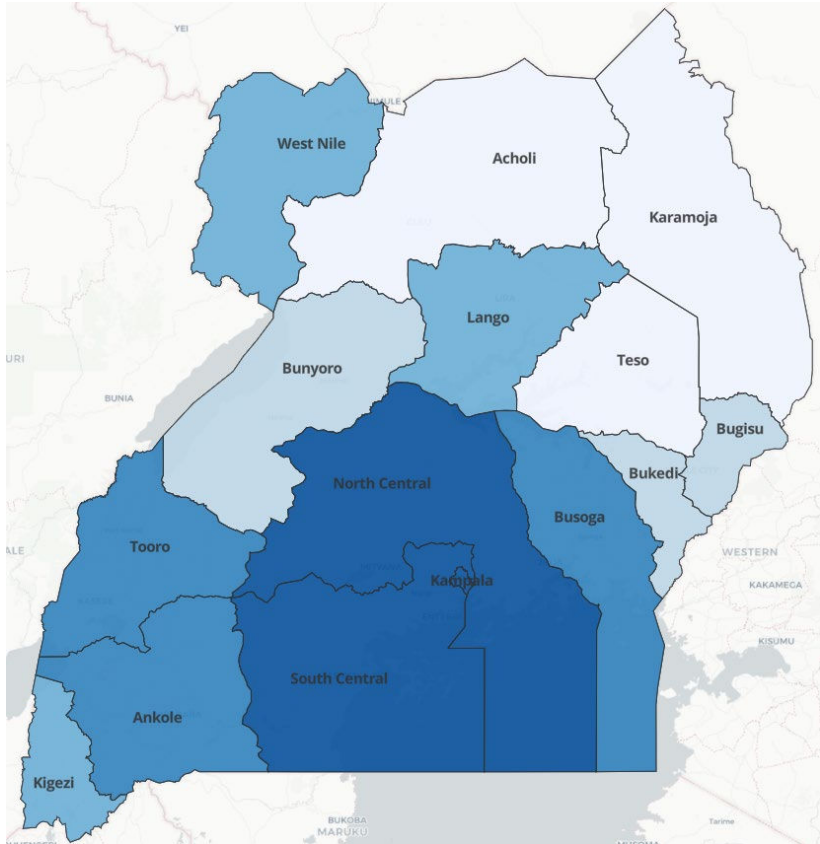
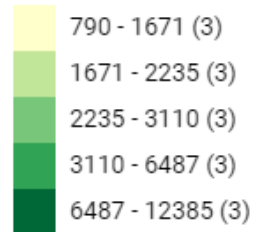
- Linkage to ART and prevention (PrEP) services can be estimated using routine program data from a variety of sources, such as client-administered tools, provider follow up data collection, clinic registers, and ART/PrEP initiations
- Triangulation in conjunction various data sources can provide estimates on HIVST impact on HIV testing coverage, diagnosis and HIV treatment coverage



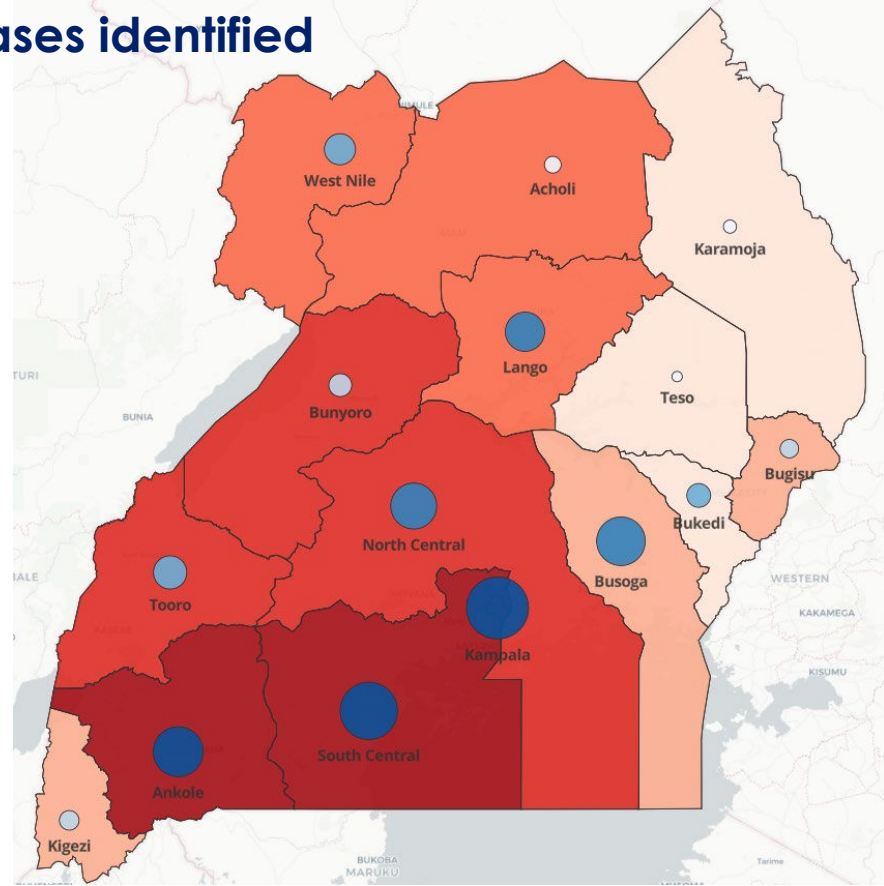
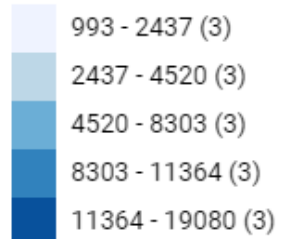
Uganda: Regional comparison of HIVST distribution and HIV Positives cases identified



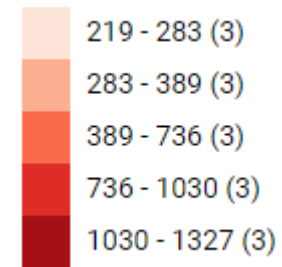
HIVST self test kits distributed – Unassisted (Jan-Mar 2024)



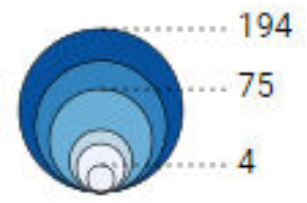
HIVST self test kits distributed – Assisted (Jan-Mar 2024)



Newly diagnosed HIV +ves with a test for recent infection (Jan-Mar 2024)



HIVST +ves Confirmed using the national test algorithm

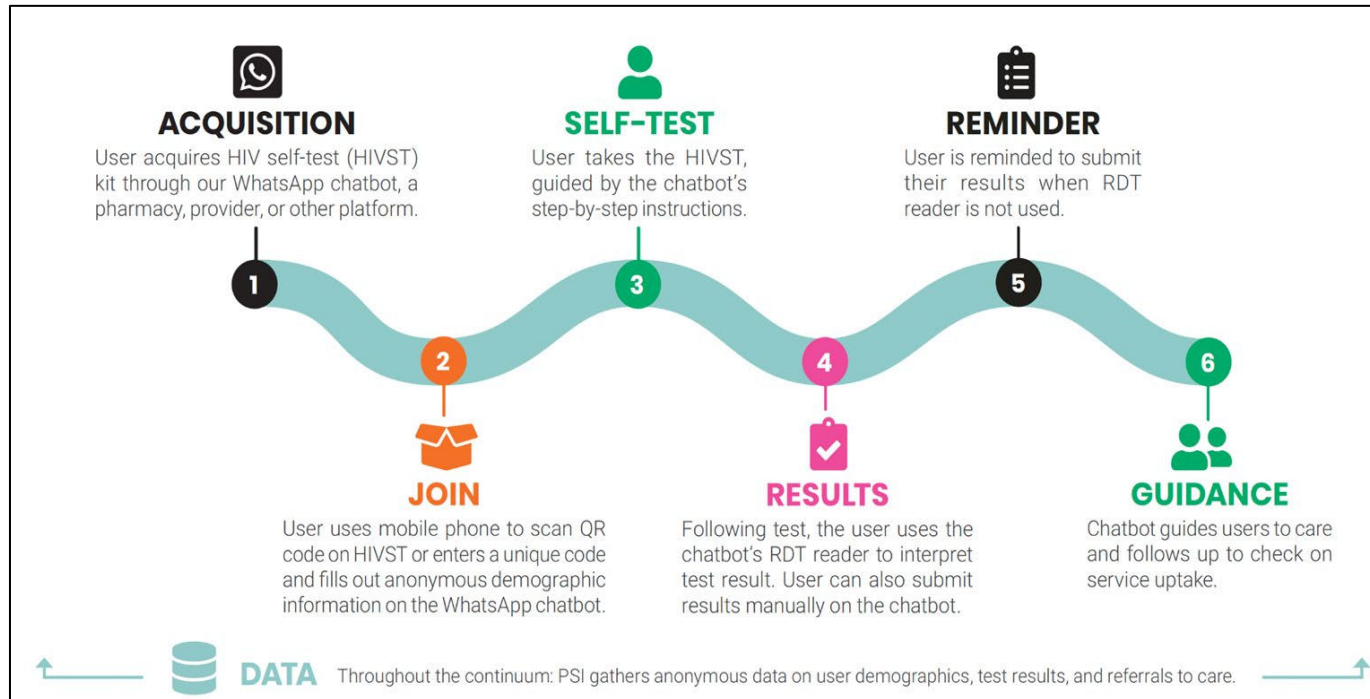


Use of digital health and mobile health technologies

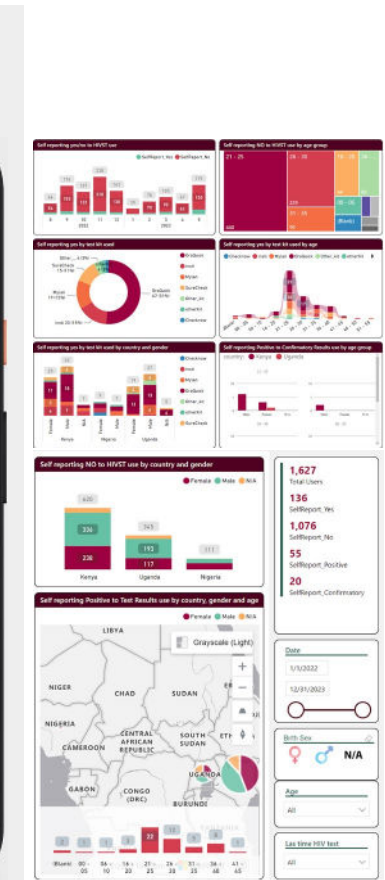
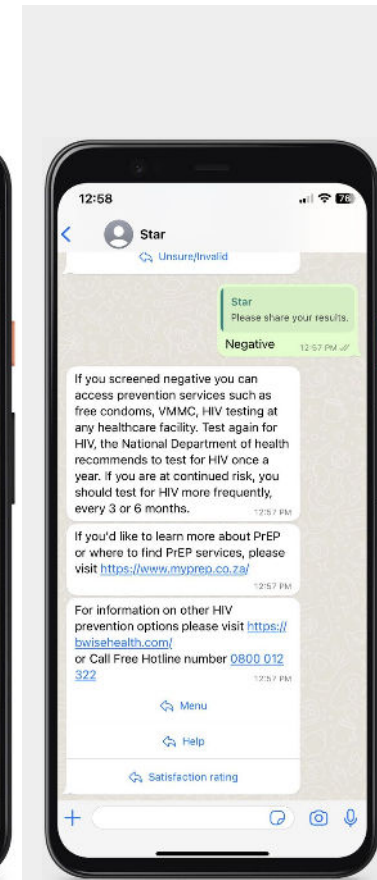
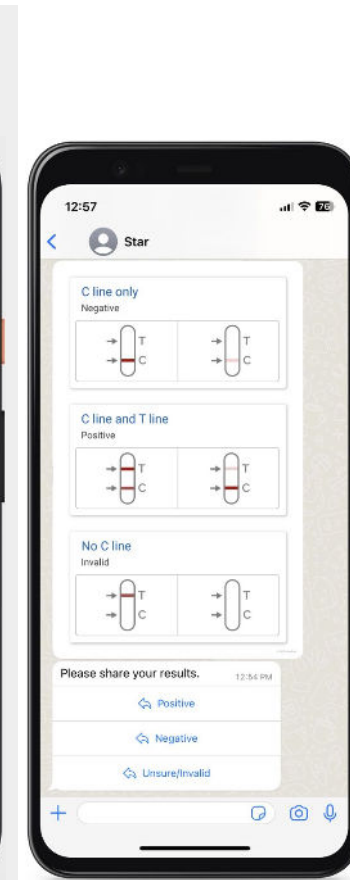
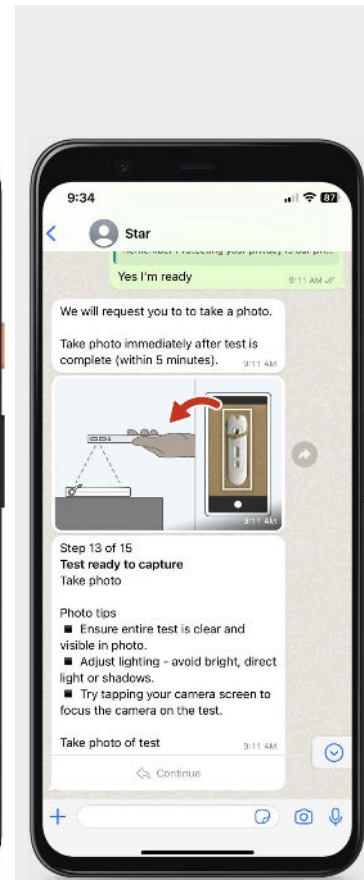
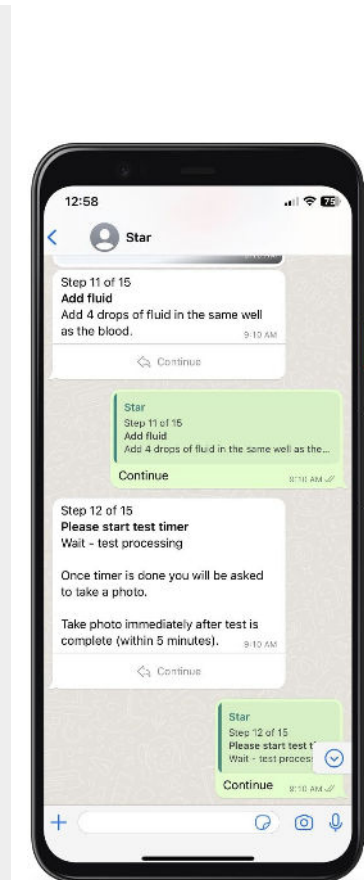
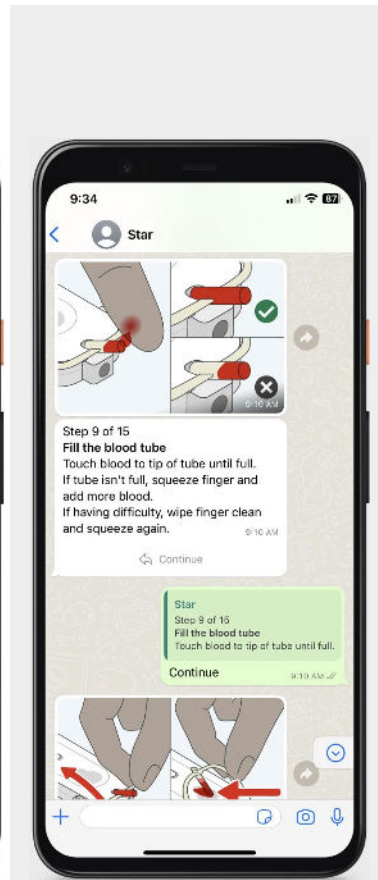
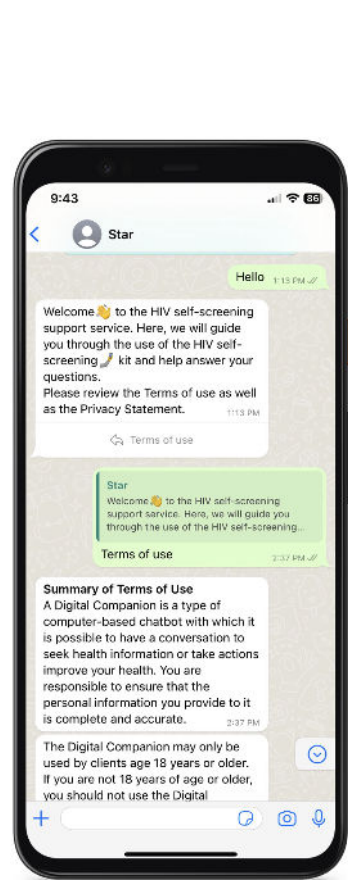
Widespread use of mobile devices creates opportunities for delivering HIVST services by generating demand, improve delivery of HIVST kits and collecting information from clients

Some digital health components related to HIVST:

- **Client-to-provider communication: self-assessments, reporting of results**
- **Data collection and management: service records, registers, case management registers/logs, data collection of results, adverse events, IPV;**
- **Targeted client communication: notifications, alerts and reminders focused on improving linkages. Delivery channels include SMS, voice calls, interactive voice responses, mobile apps, messengers, and messenger bots**



Chatbot self-tester flow with digital IFU & AI



Go to relevant
Whats App
number, register
and choose self-
test path

Step-by-step
administration
instructions

Tools such as
timers &
notifications

Photo capture
for image
quality
assurance, and
AI interpretation

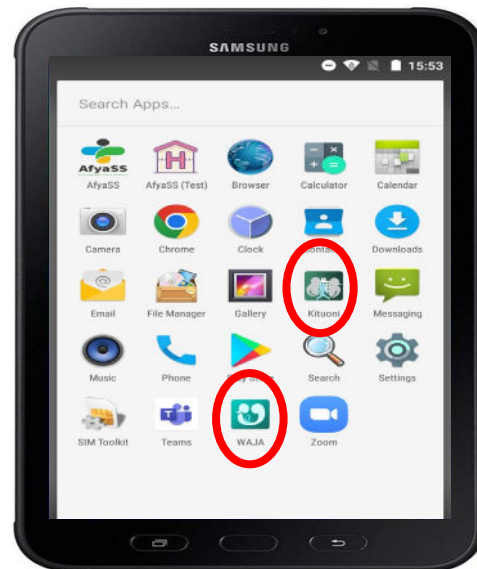
Guided self-
tester
interpretation

Next steps
based on result
and local
guidance

Data including
AI interpretation
for decision
support &
surveillance

UCS features roadmap – Deployed – Completed with pending Deployment – Under development – In pipeline

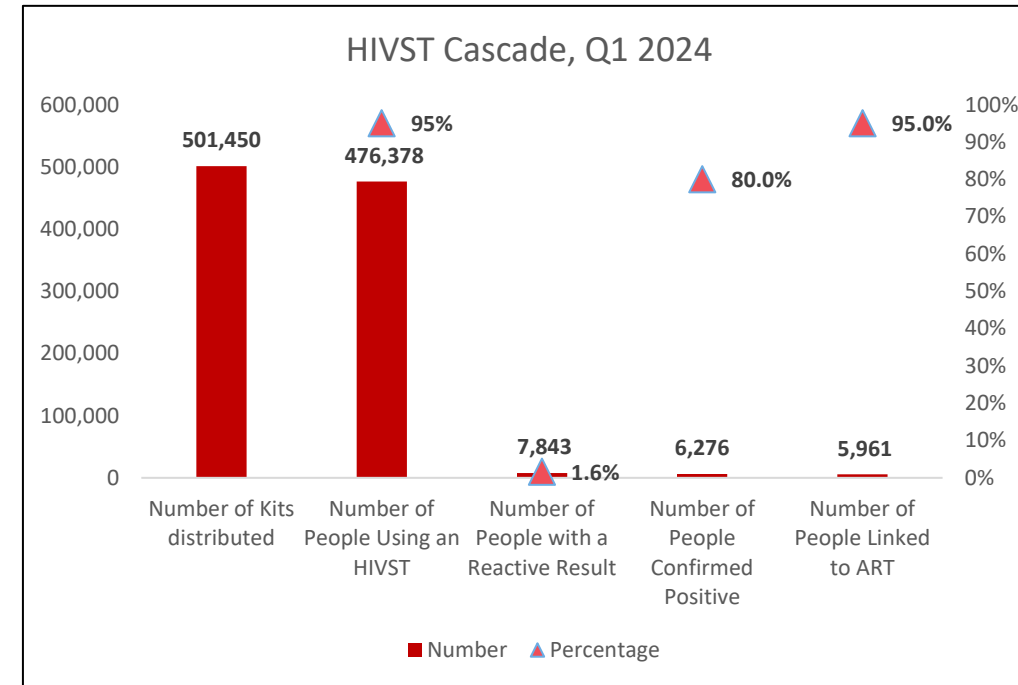
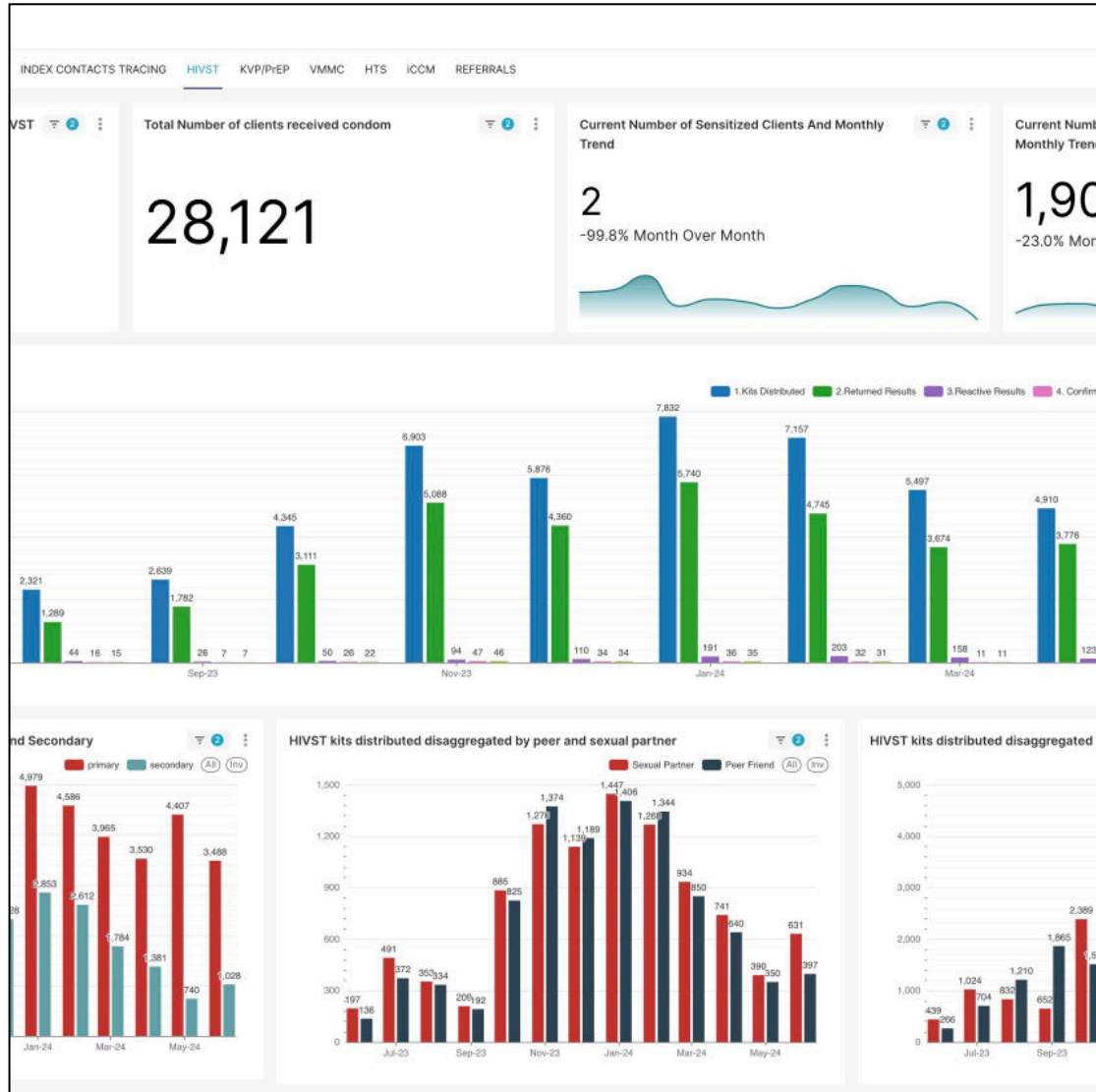
UCS - HIV	UCS - RCH	UCS – OVC
CBHS	ANC	Orphans and vulnerable children
INDEX Contacts tracing	PNC	UCS – GE
PMTCT Case Management	Labour and Delivery Case Management	Gender Equality
HEI Case Management	Children under 5 home visits.	UCS - MALARIA
HIV Self Testing	Family Planning	Integrated Community Case Management
KVP and PrEP Services	CECAP	Cross – cutting module
Condom Programing	cPAC	National Blood Transfusion Service
LTFU	Adolescent Sexual Reproductive Health	Neglected tropical diseases
Voluntary Medical Male Circumcision (VMMC)	Gender-Based Violence	
AGYW	Early Child Development (ECD)	
Social and Behavior Communication (SBC) for HIV		
HTS		



Tanzania Unified Community System (UCS)

- Comprehensive solution covering community health services offered by CHWs
- Community data linkages with health facilities
- WAJA app: used at the community level by CHWs; KITUONI app: used at health facilities without EMRs
- HIVST individual client data, unique identifier, client demographics, HIVST distribution modality, primary, secondary, self-test result, confirmatory test and treatment uptake, prevention services uptake
- Reporting dashboard: Used beyond facility and community setting to support M&E, planning, and decision making
- Open-Source Smart Registry

HIVST DASHBOARD of Tanzania Unified Community System





Take - Away Messages

M&E for HIVST needs to be adapted from HTS to fit purpose

Integration into existing systems is key

Triangulation of routine data can provide insights

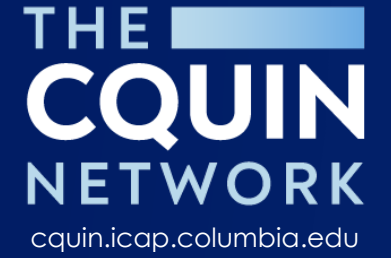
HIVST distribution data is not enough to make programmatic decisions

Collection of outcome data where feasible and linking community and facility data for dashboards to inform programming and monitor performance.

Digital health, AI and mobile health technologies can be further optimised to collect HIVST data

Acknowledgements

- MOH teams
- WHO
- Unitaid STAR
- Global Fund
- CIFF



Thank You!

